

Issue of Shares – Section 708A Cleansing Statement

ASX: RNU

ASX RELEASE

December 22, 2017

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ASX CODE

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Renascor Resources Limited (“the Company”) (ASX:RNU) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued today 2,500,000 fully paid Ordinary Shares in the Company at a deemed issue price per Ordinary Share, being the closing price on the date of issue, without disclosure to investors under Part 6D.2 of the Corporations Act pursuant to the terms of the consultancy agreement with the appointment of a marketing advisor as announced on 29 November 2017 (“Consultancy Shares”). The Consultancy Shares are issued utilizing the company’s placement capacity under Listing Rule 7.1.

The Company states that as at the date of this notice:

- It has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- It is not aware of any excluded information with the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B with respect to the issue of the Consultancy Shares was lodged by the Company with ASX on 22 December 2017.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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