

ASX Release

January 6, 2020

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RNU

**Developing
Australia's Largest
Graphite Deposit****SPP Closes, Bringing Capital Raising to \$1.883 Million**

Renascor Resources (ASX: RNU) is pleased to announce that its Share Purchase Plan (SPP) closed at 5:00pm (AEDT) on 3 January 2020, with valid applications received for \$500,000.

The SPP, in conjunction with the share placement announced on 5 December 2019, raises \$1.883 million, and will allow Renascor to continue advancing its Siviour Graphite Project, located in South Australia's Eyre Peninsula.

The new fully paid ordinary shares under the SPP are being issued at \$0.011 per share and are expected to be issued on Monday 13 January 2020, with holding statements expected to be despatched to participating shareholders on or around that date.

The Directors of the Company applied for \$137,000 of shares under the placement which are to be issued subject to shareholder approval.

This announcement was authorised for release by Pierre van der Merwe, Company Secretary.

For further information, please contact:

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