

Matthew Driscoll
Non-Executive Chairman
6 April 2021

**TENNANT MINERALS NL
(FORMERLY, BLINA MINERALS NL)
ACN 086 471 007
SUPPLEMENTARY PROSPECTUS**

1. IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) which supplements and is intended to be read with the prospectus dated 31 March 2021 (**Prospectus**) issued by Tennant Minerals NL (formerly, Blina Minerals NL) (ACN 086 471 007) (**Company**).

This Supplementary Prospectus is dated 6 April 2021 and was lodged with the ASIC on that date.

The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. To the extent of a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus in hard copy or as an electronic copy and may be accessed on the Company's website at www.blinaminerals.com.au.

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

2. REASONS FOR SUPPLEMENTARY PROSPECTUS

By this Supplementary Prospectus, the Company makes the amendments to the Prospectus as set out in Section 3 of this Supplementary Prospectus for the purpose of updating the pro-forma statement of financial position and pro-forma adjustments.

In order to ensure that this information is properly incorporated into the Prospectus, it must be lodged with the ASIC and released to ASX. This Supplementary Prospectus has been prepared to comply with the relevant provisions of the *Corporations Act 2001* (Cth).

3. AMENDMENTS TO THE PROSPECTUS

The pro-forma statement of financial position included in Section 4.5 of the Prospectus (and pro-forma adjustments and accompanying notes) is deleted in its entirety and replaced with the following:

	Note	Historical Balance Sheet as at 31 Dec 2020 (reviewed) \$	Pro-Forma Adjustments \$	Pro-Forma Historical Balance Sheet as at 31 Dec 2020 \$
Cash and cash equivalents	1,2,3	20,577	1,802,171	1,822,748
Trade and other receivables	2	20,497	13,295	33,792
Other assets		4,720	-	4,720
Total Current Assets		45,794		1,861,260
Non-Current Assets				
Investments in equity accounted investee	2	698,012	(698,012)	-
Total Non-Current Assets		698,012		-
Total Assets		743,806		1,861,260
Current liabilities				
Trade and other payables	2, 3	505,755	(427,980)	77,775
Loans	3	60,000	(60,000)	-
Total Current Liabilities		565,755		77,775
Total Liabilities		565,755		77,775
Net Assets		178,051		1,783,485
Equity				
Contributed equity	4	36,758,293	3,196,794	39,955,087
Options reserve	5	28,000	427,889	455,889
Foreign exchange translation reserve		3,940	-	3,940
Accumulated losses	2	(36,609,728)	(2,019,249)	(38,628,977)
Non-controlling interest		(2,454)	-	(2,454)
Total Equity		178,051		1,783,485

Notes:

1. Funds raised of \$2,587,500 (including options placement of \$187,500) less expenses of the Offers of \$203,206.
2. Consolidation adjustments post acquisition of remaining 50% interest in Colour Minerals Pty Ltd.
3. Repayment of loans plus interest and overdue payables.
4. Placement of 215,000,000 shares and share purchase plan to issue up to 25,000,000 shares at \$0.01 per share to raise \$2,150,000 and \$250,000 respectively less expenses of the Offers of \$140,250. Issue of 100,000,000 shares at \$0.01 per share as consideration to acquire the remaining 50% interest in the issued share capital of Colour Minerals Pty Ltd.
5. Options placement of 187,500,000 at \$0.001 per option to raise \$187,500. Issue of 50,000,000 new options as consideration to acquire the remaining 50% interest in the issued share capital of Colour Minerals Pty Ltd, these options valued at \$240,389 based on Black-Scholes options pricing model calculation.

4. ACTION BY INVESTORS

The Directors believe that the amendments set out in this Supplementary Prospectus are not materially adverse from the point of view of an investor.

Accordingly, no action needs to be taken if you have already subscribed for Securities under the Prospectus.

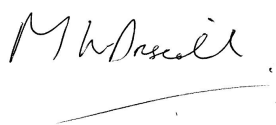
5. CONSENTS

The Company confirms that each of the parties that have given their written consent to being named in the Prospectus (refer to Section 7.7 of the Prospectus) have not withdrawn that consent prior to the lodgement of this Supplementary Prospectus with the ASIC.

6. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the *Corporations Act 2001* (Cth), each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



Matthew Driscoll
Non-Executive Chairman
For and on behalf of
TENNANT MINERALS NL