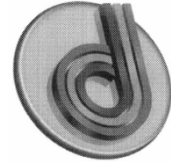


DGI HOLDINGS LTD

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Perth WA 6000
Tel +61-8-93214000
ACN 105 012 066



31 March 2014

Manager - Company Announcements Office
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000
By: e-lodgement (ASX code: DGI)

Dear sir/madam

EXTENSION OF PROSPECTUS CLOSING DATE

DGI Holdings Limited (to be renamed iCollege Limited) (**Company**) wishes to advise the closing date of the offer of up to 12,500,000 fully paid ordinary shares (**Shares**) in the capital of the Company at an issue price of \$0.20 per Share, to raise up to \$2,500,000 (and the right to accept oversubscriptions of up to a further 5,000,000 Shares at an issue price of \$0.20 per Share to raise up to a further \$1,000,000) pursuant to the prospectus dated 24 February 2014 (**Offer**) has been extended from 5:00pm (WST) Monday, 31 March 2014 to 5:00pm (WST) Friday, 4 April 2014.

The Board is pleased to advise the majority of the applications under the Offer to achieve the minimum subscription of \$2,500,000 have been received. The additional timing is required to allow clearance of funds and review of the applications to confirm the appropriate spread of shareholders has been achieved to satisfy the ASX requirements for re-listing following a change to the nature and scale of the Company's activities.

A revised timetable in relation to the Offer is below -

TIMETABLE*

	Date
Lodge Prospectus with ASIC and the ASX	24 February 2014
Opening Date	24 February 2014
Closing Date	4 April 2014
Shares issued under Prospectus	15 April 2014
Settlement Date (Securities issued to Vendors)	15 April 2014
Quotation Date	18 April 2014

** These dates are indicative only and subject to change. The Directors reserve the right to vary these dates, including the Closing Date, without prior notice.*

Yours sincerely



Susan Hunter
Company Secretary