



Kalgoorlie

— MINING COMPANY —

ASX Code: KMC
“GOING FOR GOLD”
Mines & Money
October 2011



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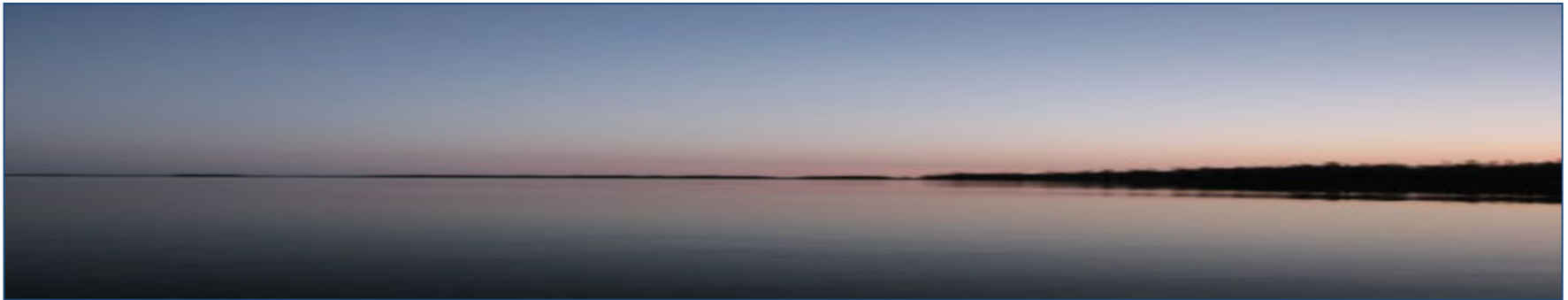
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INVESTMENT HIGHLIGHTS

- ❖ Excellent project base to grow – Bullant Gold Operations
- ❖ Well positioned geographically – NW Kalgoorlie WA
- ❖ Strong gold fundamentals – heading to \$2,000oz Au
- ❖ Capable executive management – history of wealth generation



MANAGEMENT TEAM

❖ **CEO – Christopher Daws MAICD, Fin SA**

Chris has a strong background in finance and economics and hold an Affiliate Membership with the Securities Institute of Australia. Chris held the role of CEO for four years for ASX-listed Niagara Mining Limited (renamed Poseiden Nickel Limited) including as a Director from November 2006 to July 2007. Chris is also currently a non-executive director of ASX Listed Spitfire Resources Limited.

❖ **General Manager Operations – David (Shorty) Ryan**

Shorty has 30 years of experience in the mining industry across Australia and Internationally, working in key resource sector supply roles including transport, logistics, energy supply, and project deployment.

MANAGEMENT TEAM

❖ Non Executive Director – Peter George

Peter is a qualified Mining Engineer with fifteen years of Australian and international experience in managerial, technical and consulting roles within the mining industry. Peter is currently Managing Director of respected WA based Rapallo, a significant and long-standing mining engineering firm servicing the minerals industry.

❖ Non Executive Director – James Croser

James is a qualified mining engineer with significant broad experience in the resources sector, particularly underground mining in hard rock. James was instrumental in the construction of the Frog's Leg Gold Mine for La Mancha Resources & has held mine management positions for La Mancha Resources & Perilya Limited as well as operational roles in some of Australia's largest underground contracting company's. James is currently consulting to the mining industry as Operations Manager of Rock Team Pty Ltd.

❖ Chairman – Jonathan Murray

Jonathan is a Partner of Steinepreis Paganin, an independent law firm based in Perth, Western Australia. Jonathan specialises in equity capital raisings, all forms of acquisitions and divestments, governance and corporate compliance.

Corporate Profile

ASX Code: KMC

Ordinary Shares (M)	271.3
Escrow (M) May '12	20.5
Listed Options (M)	27.1*
Total (M)	271.3
Market Cap (Undil., A\$M)	36.6
Range (Since Listing)	0.08-0.20
Average Daily Vol	843,688

* KCMO \$0.25 exercise May 2014

Directors and Senior Management

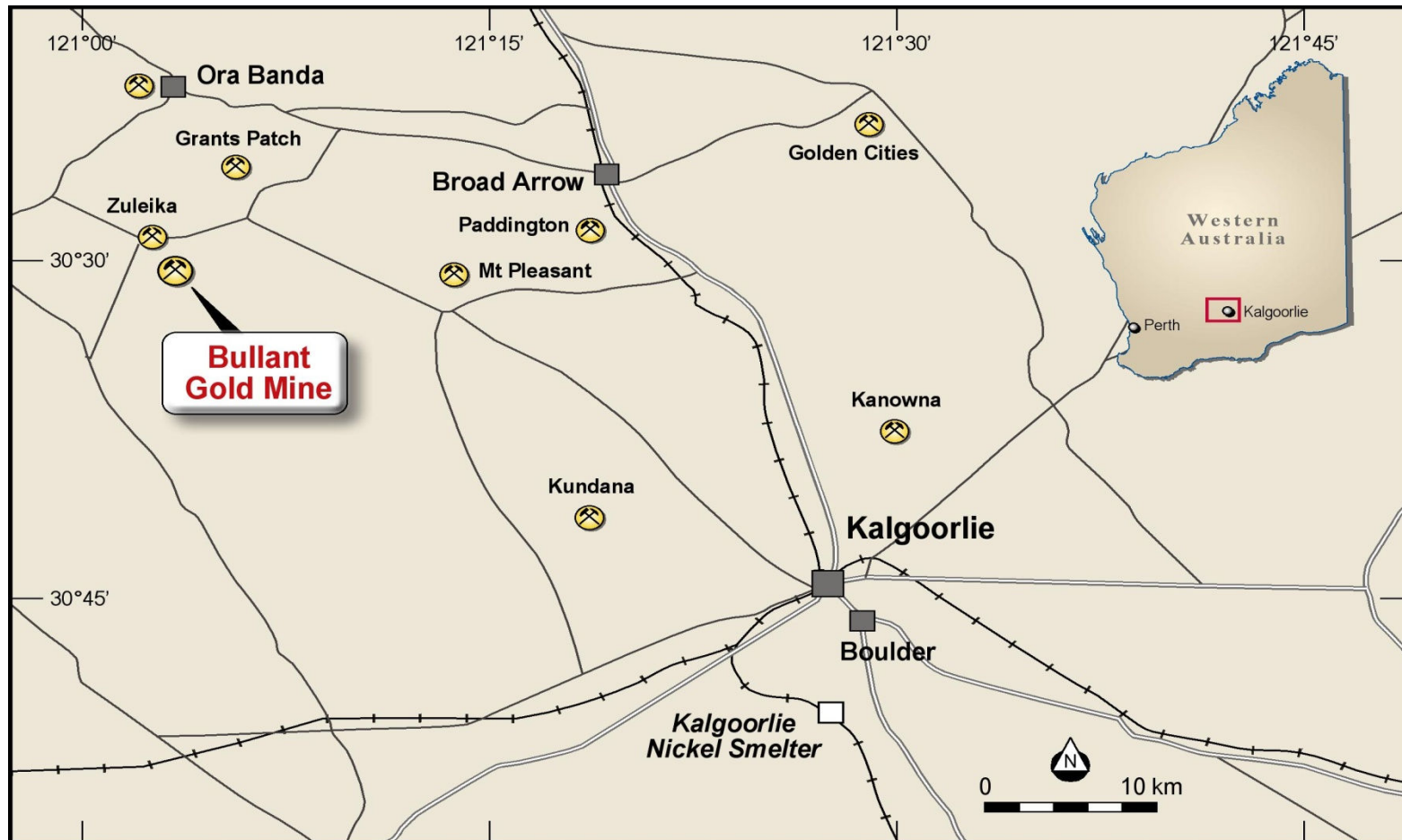
Christopher Daws	Chief Executive Officer
Jonathan Murray	Chairman
James Croser	Non Executive Director
Peter George	Non Executive Director
David (Shorty) Ryan	General Manager Operations
Clint Baker	Residential Mine Manager
Trevor Eddie	Geology Manager

Investor	Shares (MM)	%
Christopher Daws	25.3	9.32
Social Investments	15.4	5.67
Hewlett Alexander	11.4	4.20
Gallin Nicole Joan	8.1	2.98
Pannin Pty Ltd	4.9	1.80
Northerly Inv Pty Ltd	4.5	1.65



PROJECT

Bullant Gold Mine

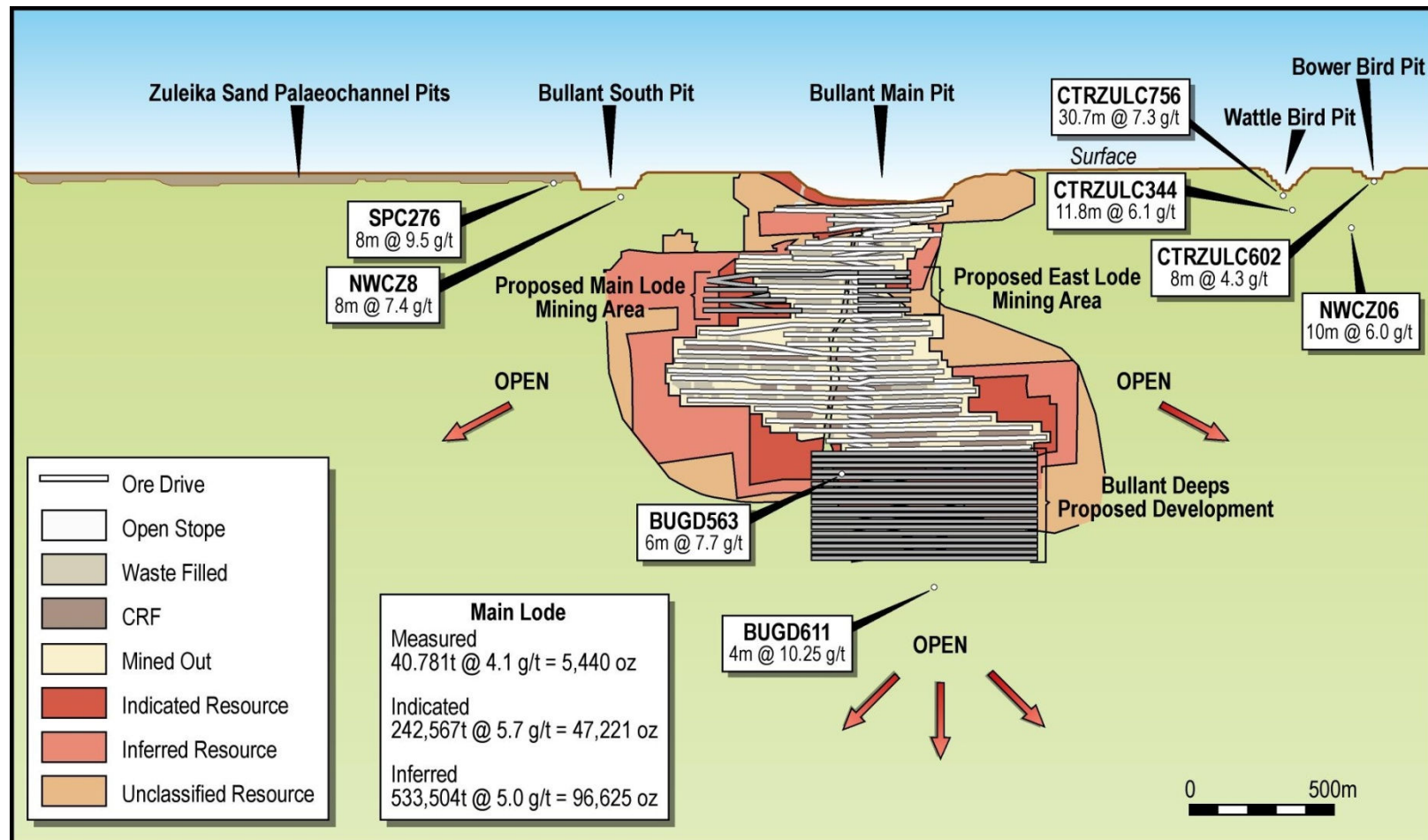


BULLANT GOLD MINE

- ❖ Acquisition of Bullant Gold Mine completed April 2011
- ❖ Bullant mining operations commenced May 2011
- ❖ Excellent potential for immediate resource increase with deeper drilling below current mine levels
- ❖ Exploration already finding more ore
4.6m @ 26.17gt / Au
5.0m @ 8.43gt / Au
8.3m @ 5.52gt / Au
- ❖ Possible 8-10yr mine life if depth extensions proven



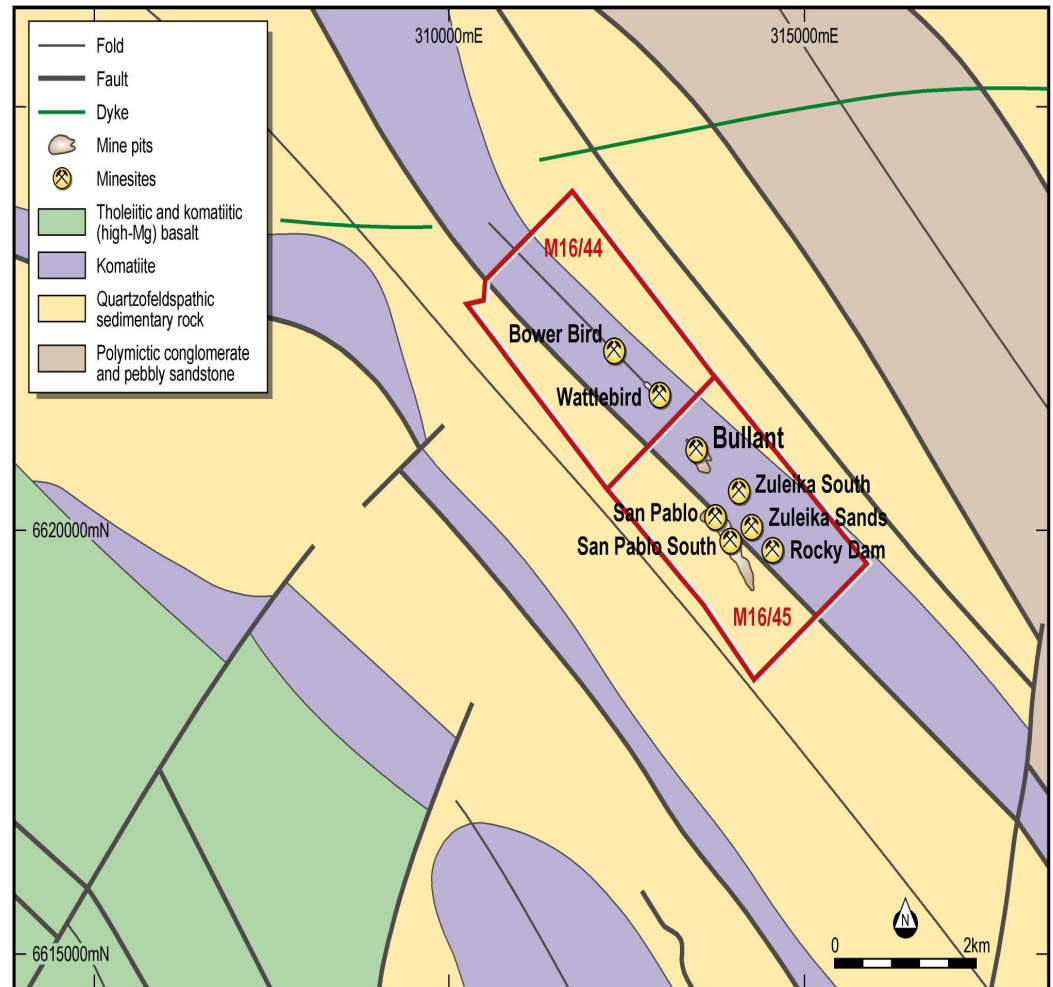
NEAR MINE EXPLORATION BULLANT



BULLANT EXPLORATION

Many other opportunities lie within mining leases including but not limited to:

- East Lode
- Wattlebird
- Bowerbird
- Rocky Dam
- Zuleika South



BULLANT RESOURCE

Project	Category	Tonnes	Au g/t	Ounces
Wattle Bird	Measured	-	-	-
	Indicated	1,283,200	2.04	84,200
	Inferred	255,800	2.02	16,600
	Total	1,539,000	2.02	100,800
Bullant	Measured	40,800	4.12	5,400
	Indicated	256,700	5.72	47,200
	Inferred	595,500	5.05	96,600
	Total	893,000	5.20	149,200
Total Mineral Resources		2,432,000	3.20	250,000

- ❖ Mine resource currently at 210,800 oz Au after Barrick depletion from mining
- ❖ Resource upgrade expected East Lode Dec quarter
- ❖ Targeting +300,000 oz's Au at Bullant Deeps with future exploration

GOLD TREATMENT FACILITY

- ❖ 700,000 t/pa ball mill has been purchased
- ❖ Mill build 2 Stages
- ❖ Mill/tailings site selected
- ❖ Key components secured
- ❖ Commissioning 2012



SUMMARY

- ❖ Excellent project base to grow
- ❖ Capable executive management
- ❖ Excellent exposure to gold production
- ❖ Track record to deliver rapid shareholder wealth

COMPETENT PERSONS' STATEMENT

- The information in this report that relates to exploration results for the Bullant Project is based upon data that has been reviewed by Mr. Trevor Eddie who is a member of Australasian Institute of Mining and Metallurgy has compiled the information within this report that relates to the Bullant deposit. Mr. Eddie has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity currently being undertaken to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves and consents to the inclusion of this information in the form and context in which it appears in this report.



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