

MRI HOLDINGS LIMITED

ABN 39 007 871 963

Registered Office

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17 March 2010

Australian Stock Exchange
Company Announcements

RE: Net Tangible Asset Backing – 28 February 2010

The company advises that the Net Tangible Asset Backing of the company is 33.90 cents per share at 28 February 2010.

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Andrew Draffin', with a large, sweeping flourish extending to the right.

Andrew Draffin
Company Secretary
MRI Holdings Limited