

MRI HOLDINGS LIMITED

ABN 39 007 871 963

Registered Office

Level 2

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MELBOURNE VIC 8007


13 April 2010

Australian Stock Exchange
Company Announcements

RE: Net Tangible Asset Backing – 31 March 2010

The company advises that the Net Tangible Asset Backing of the company is 33.67cents per share at 31 March 2010.

Yours faithfully,



Andrew Draffin
Company Secretary
MRI Holdings Limited