

21 June 2010

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Charter Hall Funds  
Management Limited  
ABN 31 082 991 786

## **DISTRIBUTION & TIMETABLE**

Dear Ms Wigneswaran

### **Distribution**

The Charter Hall Group (ASX: CHC) has declared a distribution for the period 1 January 2010 to 30 June 2010 of 1.60 cents per stapled security (equating to a distribution of \$18.6 million). The distribution for the period 1 July 2009 to 31 December 2009 was 1.60 cents per stapled security (equating to a distribution of \$11.2 million). Therefore the total distribution for the 30 June 2010 financial year is 3.20 cents per stapled security (or \$29.8 million).

The increase in the amount of the distribution in the second half is due to the fact that the number of stapled securities on issue has increased from 700.25 million<sup>1</sup>, at 31 December 2009, to 1.16 billion<sup>1</sup> at June 2010. The increase in the number of securities on issue is due to the equity raising completed in March 2010 to fund the acquisition of the majority of Macquarie Group Limited's core real estate management platform, including co-investments.

### **Distribution Re-investment Plan**

The Distribution Re-investment Plan (DRP) will remain active for the 30 June 2010 distribution.

For the forthcoming distribution for the half year to 30 June 2010, stapled securities will be issued at a 2% discount to the relevant market price. That price will be the average of the daily volume weighted average price of sales of stapled securities from 2 July 2010 to 22 July 2010 (inclusive), which are the first 15 ASX trading days following the ASX trading day after the record date, in accordance with the DRP Plan Rules.

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<sup>1</sup> – Excludes 50.3 million securities issued under the Executive Loan Security Plan which are not recognised in accordance with AASB 2 Share Based Payments.

**Year end timetable**

<b>Event</b>	<b>Date</b>
Securities trade ex distribution	24 June 2010
Record date	30 June 2010
Final date for receipt of election forms for participation in the 30 June 2010 DRP	30 June 2010
Full year financial results announced to ASX	24 August 2010
2 <sup>nd</sup> half distribution paid (estimated)	27 August 2010

Please do not hesitate to contact the undersigned if you require further information.

Yours faithfully



Nathan Francis  
**Deputy CFO/Company Secretary**