

4 January 2010

Company Announcements
Australian Stock Exchange, Sydney
By e-lodgement

Interim Portfolio Valuation Update:

Portfolio value at \$66.06 million

The Manager of Clime Capital Limited ("Company") is pleased to advise that at the close of business on 31 December 2009, the value of the Company's investment portfolio was approximately \$66.06 million.

A full NTA review will be released to the market on or about the 14th January.

The Directors are pleased to advise that as at the date of this announcement the Company has generated a sufficient level of current year profits in order to pay a quarterly dividend for its Converting Preference Shares (ASX Code: CAMPA).

As such, the Directors have resolved to pay a **fully franked dividend of 4.5 cents per share** in respect of the Company's Converting Preference Shares for the three month period ending 31 December 2009. The dividend will be paid as per the schedule set out below:

Record Date	-	Wednesday, 13 January 2010
Payment Date	-	Thursday, 28 January 2010

The Board is also pleased to announce its intention to pay a **fully franked ordinary dividend of 1 cent per share** for the quarter ended 31 December 2009.

Shareholders should note that the ordinary quarterly dividend may only be paid following the payment of the quarterly converting preference share dividend and if the company has sufficient retained earnings or current year profits.

The dividend will be paid as per the schedule set out below:

Record Date	-	Thursday, 14 January 2010
Payment Date	-	Friday, 29 January 2010

For further information contact:

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