



22 December 2009

Mr Ross Pullen
Derivatives Department
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Ross,

Warrant Report – Citi Installments MIGIOA, MIGIOD, MIGIOO & MIGIOV.

Citigroup Global Markets Australia Pty Limited as issuer of the MIG Citi Installments (ASX code MIGIOA, MIGIOD, MIGIOO & MIGIOV), declared the record date for entitlements to the estimated \$0.02 unfranked distribution for the MIG Citi Installments is 31 December 2009, coinciding with the record date for the MIG stapled security.

The Citi Instalments will commence trading ex-distribution on 23 December 2009. Again, this coincides with the ex-distribution date for the MIG stapled security.

The Trustee will cause the distribution to be paid to holders of MIG Citi Installments to coincide as reasonably practicable with the receipt of the distribution from the company on 12 February 2010.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Geoff Roach".

Geoff Roach
Warrants & Structured Products Manager

Citigroup Global Markets Australia Pty Limited ABN 64 003 114 832 and AFSL 240992 2 Park Street, Sydney, NSW
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Participant of the Australian Stock Exchange Group and a Participant of the Sydney Futures Exchange Limited.