

Tuesday, 22 December 2009

## **Record Date for Entitlements for TCLSZW & TCLSZX**

RBS Group (Australia) Pty Limited as issuer of **TRANSURBAN GROUP** Self Funding Instalment Warrants (ASX Code TCLSZW & TCLSZX), confirms that the record date for entitlements to the AUD \$0.12 distribution (0% franked) for the TCLSZW & TCLSZX Self-Funding Instalments is 31 December 2009, coinciding with the record date for the TRANSURBAN GROUP Ordinary Share dividend.

The TCLSZW & TCLSZX Self Funding Instalment Warrants will commence trading exdistribution 23 December 2009.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for TCLSZW & TCLSZX, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

ASX Code	Current	Distribution	New Instalment	Stop Loss Level
	Instalment	applied to this	Payment (Loan	
	Payment (Loan	Instalment	Amount)	
	Amount)	Payment		
TCLSZW	\$ 3.0166	\$0.12	\$2.8981	\$3.31
TCLSZX	\$ 2.1342	\$0.12	\$2.0155	\$2.45

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 23 December 2009.

For further inquiries please contact:

Michael Igla.

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**Equity Derivatives** 

RBS