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ASX RELEASE / MEDIA RELEASE

Fertoz introduces Shareholder Rewards Program

- Fertoz is offering a \$15 per tonne refund to Fertoz shareholders who purchase FertAg products
- Based on customer feedback, Fertoz is broadening its product offering with a granular product, FertAg 0-7-0G
- FertAg products are available through a National Distributor with more than 400 retail agricultural stores across Australia

Phosphate developer Fertoz Limited ("**Fertoz**" or the "**Company**", ASX: FTZ) is pleased to announce that Fertoz shareholders who own a minimum of 5,000 shares will receive a refund of \$15 per tonne for FertAg products purchased in Australia as part of a Shareholder Rewards Program.

The main product, FertAg 0-8-0 is now also available in granular form as FertAg 0-7-0G. FertAg 0-7-0G has the advantage of being able to be spread through air seeders and also by aircraft over large pastures. FertAg 0-8-0 is typically spread using belt and disc spreaders. The slow release properties of FertAg products assist in reducing fertiliser run off. They are not hygroscopic and do not pick up moisture and harden like single super phosphate. They can be stored indefinitely and are easy to spread at all times.

Managing Director Dr Les Szonyi said: "Fertoz is very pleased to introduce the Shareholder Rewards Program. As at today's date, the refund equates to a return of more than 10% for a shareholder who purchases 10 tonnes of product and owns 5,000 shares. The addition of FertAg 0-7-0G to the product range also gives farmers greater flexibility in spreading fertiliser on their fields."

In February, FertAg signed a National Supplier Agreement with a major Australian Agribusiness to sell and distribute its specialty phosphate products across Australia. FertAg representatives are looking forward to holding meetings at regional centres across Australia in the coming months, to discuss the clear relative benefits of FertAg 0-8-0 and FertAg 0-7-0G.

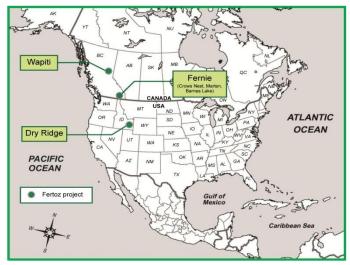
For the key terms and conditions of the Shareholder Rewards Program, see page 3 of this announcement.





About Fertoz

Fertoz is exploring for high-grade phosphate resources in Canada and the United States of America, which are two of the largest agricultural economies in the world and which both import phosphate rock. Fertoz has two projects in Canada – Wapiti (East and West), and Fernie (Marten, Barnes Lake, Crows Nest), which are all proximate to infrastructure - and an option on one project in Idaho, USA, again proximate to infrastructure. Fertoz is targeting small, high-grade resources in the Americas that can be commercialised quickly and inexpensively, with high-grade product sold to organic farmers, conventional farmers or third-party fertilizer plants. Fertoz also has a joint venture in Australia ("FertAg") to distribute fused calcium magnesium silicate phosphate products to counter the acidic soils across much of Australia's key farming regions. FertAg products provide valuable macronutrient conditioning to soils while reducing unnecessary contamination of creek and reef systems through its slow release properties.



About the FertAg JV

FertAg is a 50/50 joint venture ("JV") with Vast Resources Pty Ltd ("Vast Resources") which has been established to import and market a proven specialty phosphate fertiliser into Australia and New Zealand. The JV is controlled by Fertoz through the trustee company Fertoz Agriculture Pty Ltd ("FertAg") which is owned 51% by Fertoz and 49% by Vast Resources. For full JV details see ASX release dated 6 November 2014.

For further information contact:

Les Szonyi Stuart Richardson

Managing Director Chairman

Fertoz Limited Trustee for Fertoz Agriculture Trust ("FertAg")

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Forward-looking statements

This document may contain forward-looking statements. Sentences and phrases are forward looking statements when they include any tense from present to future or similar inflection words, such as (but not limited to) "believe," "estimate," "anticipate," "plan," "predict," "may," "hope," "can," "will," "should," "expect," "intend," "is designed to," "with the intent," "potential," the negative of these words or such other variations thereon or comparable terminology, may indicate forward looking statement.

Forward looking statements are only predictions and are subject to risks, uncertainties and assumptions which are outside the control of Fertoz. These risks, uncertainties and assumptions include (but are not limited to) commodity prices, currency fluctuations, economic and financial market conditions in various countries and regions, environmental risks and legislative, fiscal or regulatory developments, political risks, project delay or advancement, approvals and cost estimates.

Actual values, results or events may be materially different to those expressed or implied in this document. Given these uncertainties, readers are cautioned not to place reliance on forward looking statements. Any forward looking statement in this document is valid only at the date of issue of this document.

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Terms and Conditions of Shareholder Rewards Program

The key terms and conditions associated with a refund for Fertoz shareholders when purchasing FertAg products are outlined below. Full details of the scheme and application forms will also be available online at www.fertoz.com and www.ferto

- 1. Each single shareholding of at least 5,000 ordinary shares in Fertoz Limited (other than shareholdings of deceased estates) qualifies for participation in the Fertoz Shareholder Rewards program.
- 2. To receive Shareholder Rewards, qualifying shareholders must submit proof of their shareholding along with an invoice and receipt within 30 days of paying for any FertAg products.
- 3. Shareholders with a registered address outside Australia or who are not residents of Australia with an Australian address may not participate in the Shareholder Rewards Program.
- 4. Only one refund of \$15 per tonne can apply to each product purchase.
- 5. Fertoz staff and directors are ineligible to participate in the Program.
- 6. The rules of the Program and shareholder refunds may be amended or varied, or the Shareholder Rewards Program suspended or cancelled, by Fertoz without notice with no right of recourse to any Shareholders.
- 7. The Shareholder refund is paid in the first two weeks at the start of the next financial year (30 June).
- 8. No shareholder refund will be available on purchases made after Fertoz is notified by its Share Registry that the number of shares registered in the name of the Account holder is less than 5,000 Fertoz ordinary shares.
- 9. The invoice for the product purchase is required to be paid by the invoice due date for the shareholder to be eligible for a refund.