

12 February 2015

Mr Ross Pullen
Derivatives Department
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Ross,

Warrant Report – CitiFirst Instalment MINIs CPUJOM, CPUJON, CPUJOP & CPUJOQ

Citigroup Global Markets Australia Pty Limited as issuer of the CPU Citi Instalments (ASX code CPUJOM, CPUJON, CPUJOP & CPUJOQ), declared the record date for estimated entitlements to AUD0.15, 20% franked dividend for the CPU Citi Instalments is 23 February 2015, coinciding with the record date for the CPU Ordinary share.

The Citi Instalments will commence trading ex-dividend on 19 February 2015. Again, this coincides with the ex-dividend date for the CPU Ordinary share.

The Trustee will cause the dividend to be paid to holders of CPU Citi Instalments to coincide as reasonably practicable with the receipt of the dividend from the company on 18 March 2015.

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager