

06 February 2015

Mr Ross Pullen  
Derivatives Department  
Australian Stock Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Ross,

**Warrant Report – CitiFirst Instalment MINIs TAHJOE, TAHJOM, TAHJOP & TAHJOQ**

Citigroup Global Markets Australia Pty Limited as issuer of the TAH Citi Instalments (ASX code TAHJOE, TAHJOM, TAHJOP & TAHJOQ), declared the record date for entitlements to AUD0.10, fully franked dividend for the TAH Citi Instalments is 11 February 2015, coinciding with the record date for the TAH Ordinary share.

The Citi Instalments will commence trading ex-dividend on 6 March 2015. Again, this coincides with the ex-dividend date for the TAH Ordinary share.

The Trustee will cause the dividend to be paid to holders of TAH Citi Instalments to coincide as reasonably practicable with the receipt of the dividend from the company on 16 March 2015.

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager