



EUMUNDI GROUP

6 February 2015

Company Announcements Office
Australian Securities Exchange
SYDNEY NSW 2000

EUMUNDI GROUP DECLARES DIVIDEND

Consistent with the continual improvement in Eumundi Group Limited's ("**Eumundi**") financial position and its strong operating cash flows, the Board has today declared a **fully franked dividend of 0.2 cents per share ("Dividend")**. The Board previously advised in December 2014 that the sale of the Bribie Harbour Shopping Village enabled Eumundi to enhance shareholder value through further capital management initiatives. The Board is pleased to announce this further dividend initiative which demonstrates its commitment to ongoing capital management for the benefit of shareholders.

The Record Date for the Dividend is 18 March 2015 and it will be paid on 27 March 2015. The Dividend represents a total dividend of approximately \$0.63 million.

The Eumundi Group Limited Dividend Reinvestment Plan ("**DRP**") will apply to the Dividend and will be fully underwritten by Taylor Collison Limited stockbrokers. In accordance with the DRP rules, new shares will be issued at a **5% discount** to the volume weighted average market price (on an ex-dividend basis) of Eumundi shares during the five trading days subsequent to and inclusive of the Ex-Dividend Date of 16 March 2015, subject to a **price cap of 5.0 cents per share**.

Shareholders who have not previously elected to participate in the DRP or wish to vary existing DRP participation should update their details online at www.investorcentre.com or by calling Computershare Investor Services on 1300 850 505 to obtain a DRP Election/Variation Form. The DRP Election/Variation Form must be received by the share registry on or before 5.00pm on Friday, 20 March 2015.

Strategic initiatives and half yearly results

The fully franked dividend of 0.2 cents per share follows the special fully franked dividend of 0.5 cents per share paid to shareholders in June 2014. The Board remains focussed on improving shareholder value and will continue to consider the strategic growth opportunities available to Eumundi, including expansion plans through hotel acquisitions.

The Board expects to announce the half yearly results for the six months ended 31 December 2014 on or around 26 February 2015.

Yours faithfully,

Leni Stanley
Company Secretary