

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

DATE OF MESSAGE: 12/2/2014	MESSAGE NO: -	NUMBER OF PAGES INCLUDING COVER PAGE:6
TO: ASX Market Announcements Office FAX NO. (61) 2 9778 0999		CC:
FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: MACHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626		
RE: Submission of FORM 605		

We hereby submit Form 605 as attached.

Best regards,

Ayumi Machida
TEL : 81-3-6214-6626
e-mail : ayumi_machida@tr.mufg.jp

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Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme ROC OIL COMPANY LIMITED

ACN/ARSN 075 965 856

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc.

ACN/ARSN (if applicable) Not Applicable

The holder ceased to be a substantial holder on 27 November 2014

The previous notice was given to the company on 21 October 2014

The previous notice was dated 16 October 2014

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
17 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6877	451,404 Ordinary Shares	451,404
17 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6750	-530 Ordinary Shares	-530
17 October 2014	Mitsubishi UFJ Financial Group, Inc.	Collateral received by an entity controlled by Morgan Stanley (see Annexure A)	N/A	1,200,000 Ordinary Shares	1,200,000
20 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6899	23,730 Ordinary Shares	23,730
21 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6900	17,614 Ordinary Shares	17,614
21 October 2014	Mitsubishi UFJ Financial Group, Inc.	Transfer in of shares to an entity controlled by Morgan Stanley	N/A	10,000 Ordinary Shares	10,000
22 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6900	6,485 Ordinary Shares	6,485
24 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6895	17,089 Ordinary Shares	17,089
24 October 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an entity controlled by Morgan Stanley (see Annexure A)	N/A	-226,460 Ordinary Shares	-226,460
27 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6900	40,492 Ordinary Shares	40,492
27 October 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an entity controlled by Morgan Stanley (see Annexure A)	N/A	-385,204 Ordinary Shares	-385,204
27 October 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an entity controlled by Morgan Stanley (see Annexure A)	N/A	-211,664 Ordinary Shares	-211,664
28 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6900	5,756 Ordinary Shares	5,756
28 October 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an entity controlled by Morgan Stanley (see Annexure A)	N/A	-388,336 Ordinary Shares	-388,336

Date of change	Person whose relevant Interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
28 October 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an entity controlled by Morgan Stanley (see Annexure A)	N/A	-263,559 Ordinary Shares	-263,559
29 October 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6871	-18,255 Ordinary Shares	-18,255
30 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6900	5,740 Ordinary Shares	5,740
30 October 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an entity controlled by Morgan Stanley (see Annexure A)	N/A	-22,469 Ordinary Shares	-22,469
30 October 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an entity controlled by Morgan Stanley (see Annexure A)	N/A	-197,246 Ordinary Shares	-197,246
31 October 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6850	2,636 Ordinary Shares	2,636
31 October 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an entity controlled by Morgan Stanley (see Annexure A)	N/A	-527,531 Ordinary Shares	-527,531
3 November 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6900	7,331 Ordinary Shares	7,331
3 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6850	-1,170 Ordinary Shares	-1,170
4 November 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6891	107,446 Ordinary Shares	107,446
4 November 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6900	532 Ordinary Shares	532
6 November 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6850	2,737 Ordinary Shares	2,737
6 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6876	-20,169 Ordinary Shares	-20,169
6 November 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an entity controlled by Morgan Stanley (see Annexure A)	N/A	-376,870 Ordinary Shares	-376,870
7 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6877	-23,134 Ordinary Shares	-23,134
7 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6865	-35,166 Ordinary Shares	-35,166
7 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6850	-532 Ordinary Shares	-532
7 November 2014	Mitsubishi UFJ Financial Group, Inc.	Transfer out of shares from an entity controlled by Morgan Stanley	N/A	-80,000 Ordinary Shares	-80,000
10 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6850	-6,551 Ordinary Shares	-6,551
11 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6850	-31,218 Ordinary Shares	-31,218
12 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6850	-23,776 Ordinary Shares	-23,776
13 November 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6775	1,054 Ordinary Shares	1,054
13 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6850	-44,123 Ordinary Shares	-44,123
14 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6853	-116,051 Ordinary Shares	-116,051
14 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6850	-10,000 Ordinary Shares	-10,000
17 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6797	-13,214 Ordinary Shares	-13,214

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
18 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6750	-23,164 Ordinary Shares	-23,164
19 November 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6850	527 Ordinary Shares	527
19 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6810	-26,729 Ordinary Shares	-26,729
20 November 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6800	66,036 Ordinary Shares	66,036
20 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6844	-17,907 Ordinary Shares	-17,907
21 November 2014	Mitsubishi UFJ Financial Group, Inc.	Acquisition of shares by an entity controlled by Morgan Stanley	0.6850	33,173 Ordinary Shares	33,173
21 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6800	-6,377 Ordinary Shares	-6,377
24 November 2014	Mitsubishi UFJ Financial Group, Inc.	Sale of shares by an entity controlled by Morgan Stanley	0.6822	-11,818 Ordinary Shares	-11,818
27 November 2014	Mitsubishi UFJ Financial Group, Inc.	Tender Offer by an entity controlled by Morgan Stanley	0.6900	-53,585,159 Ordinary Shares	-53,585,159

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (If applicable)	Nature of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

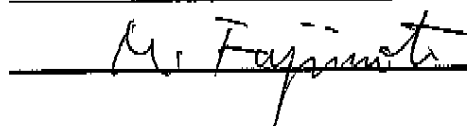
Name	Address
Mitsubishi UFJ Financial Group, Inc	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

print name Mr. Masaya Fujimoto

capacity Authorised Signatory

sign here



date 2 December 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(3) See the definition of "associate" in section 9 of the Corporations Act 2001.

(4) Include details of:

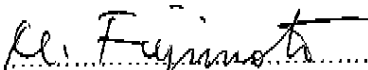
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE "A"

This is Annexure "A" of 1 page referred to in the Form 605 (Notice of Ceasing to be a Substantial Holder), signed by me and dated 2 December 2014.


Signed: Mr. Masaya Fujimoto

Schedule	
Type of Agreement	Master Securities Loan Agreement
Parties to agreement	Morgan Stanley & Co. LLC, MS Securities Services Inc. and THE BANK OF NEW YORK MELLON
Transfer Date	20141016; 20141030; 20141106;
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail	Not applicable
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.	
Does the lender have the right to recall early?	Yes/No
If yes, detail Either party may terminate a Loan on a termination date established by notice given to the other party prior to the Close of Business on a Business Day. The termination date established by a termination notice shall be a date no earlier than the standard settlement date that would apply to a purchase or sale of the Loaned Securities (in the case of a notice given by Lender) or the non-cash Collateral securing the Loan (in the case of a notice given by Borrower) entered into at the time of such notice, which date shall, unless Borrower and Lender agree to the contrary, be the third Business Day following such notice.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions Upon the occurrence of a Default entitling the Lender to terminate all Loans, the Lender has the right to purchase a like amount of Loaned Securities, to sell any Collateral and to apply and set off the Collateral and any proceeds thereof against the payment of the purchase price for such Replacement Securities. In the event the Lender exercises such rights, the Borrower's obligation to return a like amount of the Loaned Securities shall terminate.	