

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MINERA GOLD LIMITED
ABN	97 117 790 897

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ashley Pattison
Date of last notice	2 July 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Holdings
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Rebecca Pattison
Date of change	10 February 2015

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p>Direct 230,000 FP Ordinary Shares</p> <p><i>Unlisted ESOP Options</i> 2,500,000 exercisable at \$0.09 on or before 30 June 2015 2,500,000 exercisable at \$0.15 on or before 30 June 2015 7,500,000 exercisable at \$0.02 on or before 30 November 2016</p> <p>Indirect Rebecca Stell Pattison (Wife) - 56,053,560 (MIZ) FP Ordinary Shares - 540,000 (MIZO) Listed Share Options - \$65,000 Converting Loan</p> <p>Tristar Nominees Pty Ltd - 534,000 (MIZ) FP Ordinary Shares - 40,000 (MIZO) Listed Share Options</p> <p>Ashley Jon Pattison & Rebecca Stell Driscoll ATF A&R Pattison Superfund - 4,680,778 (MIZ) FP Ordinary Shares - 330,000 (MIZO) Listed Share Options</p> <p>TOTAL - 61,498,338 (MIZ) FP Ordinary Shares - 910,000 (MIZO) Listed Share Options - 12,500,000 Unlisted Employee Options</p>
Class	Fully paid ordinary shares
Number acquired	7,426,029 MIZ shares by Rebecca Pattison (wife)
Number disposed/cancelled	<p>MIZO Listed Share Options Lapsed: <u>Indirect</u> (a) 540,000: Rebecca Stell Pattison (Wife) (b) 40,000: Tristar Nominees Pty Ltd: (c) 330,000: Ashley Jon Pattison & Rebecca Stell Driscoll ATF A&R Pattison S/Fund</p> <p>Convertible Notes <u>Indirect</u> (a) \$65,000: Rebecca Stell Pattison (Wife)</p>
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$25,991.10 at \$0.0035 per share

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No. of securities held after change	<p><u>Direct – Ashley Pattison</u> 230,000 FP Ordinary Shares</p> <p><i>Unlisted ESOP Options</i> 2,500,000 exercisable at \$0.09 on or before 30 June 2015 2,500,000 exercisable at \$0.15 on or before 30 June 2015 7,500,000 exercisable at \$0.02 on or before 30 November 2016</p> <p><u>Indirect</u> Rebecca Stell Pattison (Wife) - 60,049,771 (MIZ) FP Ordinary Shares Tristar Nominees Pty Ltd - 554,000 (MIZ) FP Ordinary Shares Ashley Jon Pattison & Rebecca Stell Driscoll ATF A&R Pattison Superfund - 8,090,596 (MIZ) FP Ordinary Shares</p> <p><u>TOTAL</u> - 68,924,367 (MIZ) FP Ordinary Shares - 12,500,000 Unlisted Employee Options</p>									
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>A. Issue of 7,426,029 fully paid ordinary shares to Rebecca Stell Pattison in lieu of expenses reimbursed to Ashley Pattison at \$0.0035 per share</p> <p>B. Off market transfer of MIZ Fully Paid Ordinary Shares between accounts as follows:</p> <table><tr><th>Transfer</th><th>From</th><th>To</th></tr><tr><td>20,000 MIZ Shares</td><td>Ashley Jon Pattison & Rebecca Stell Driscoll ATF A&R Pattison Superfund</td><td>Tristar Nominees Pty Ltd</td></tr><tr><td>3,429,818 MIZ shares</td><td>Rebecca Stell Pattison (Wife)</td><td>Ashley Jon Pattison & Rebecca Stell Driscoll ATF A&R Pattison Superfund</td></tr></table>	Transfer	From	To	20,000 MIZ Shares	Ashley Jon Pattison & Rebecca Stell Driscoll ATF A&R Pattison Superfund	Tristar Nominees Pty Ltd	3,429,818 MIZ shares	Rebecca Stell Pattison (Wife)	Ashley Jon Pattison & Rebecca Stell Driscoll ATF A&R Pattison Superfund
Transfer	From	To								
20,000 MIZ Shares	Ashley Jon Pattison & Rebecca Stell Driscoll ATF A&R Pattison Superfund	Tristar Nominees Pty Ltd								
3,429,818 MIZ shares	Rebecca Stell Pattison (Wife)	Ashley Jon Pattison & Rebecca Stell Driscoll ATF A&R Pattison Superfund								

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/a
Interest acquired	N/a
Interest disposed	N/a
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/a
Interest after change	N/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

⁺ See chapter 19 for defined terms.