



MARKET RELEASE

3 February 2015

xTV Networks Limited

(previously Intercept Minerals Limited)

PRE-REINSTATEMENT DISCLOSURE

xTV Networks Limited (previously Intercept Minerals Limited) (the "Company") will be reinstated to official quotation as from 10am EDST on Wednesday 4 February 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule and Top 20 Holders.
3. A statement confirming completion of the agreement and plan of merger between the Company, xTV Acquisition Corp, mppAPPs Inc ("xTV") and Fortis Advisors LLC, including confirmation of the issue of securities in relation to the agreement (including vendor shares, performance rights to key management personnel and shares to nominees of MV Agusta Investments Pty Ltd as an introductory and advisory fee).
4. A statement setting out the number of securities subject to escrow.
5. A statement setting out the capital structure of the Company.
6. A statement confirming the Company is in compliance with the listing rules and in particular listing rule 3.1.
7. An updated statement on the status of the potential litigation between xTV and a former employee and officer, as noted in the Prospectus.
8. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
9. An updated statement regarding the pending patent applications.
10. The xTV audited financial statements for the six months ended 30 June 2014.
11. The xTV unaudited profit and loss statements and statements of financial position for the financial years ended 2013, 2012 and 2011.
12. The full terms of the Company's employee share option plan.
13. The full terms and conditions of all the Company's issued options.
14. The Company's securities trading policy.

Security Code: XTV

Jill Hewitt
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