



# Woomera Mining Limited

Suite 116, 147 Pirie Street  
Adelaide SA 5000  
[admin@WoomeraMining.com.au](mailto:admin@WoomeraMining.com.au)  
[www.WoomeraMining.com.au](http://www.WoomeraMining.com.au)

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ASX Announcement

## DISPATCH OF PROSPECTUS & RIGHTS OFFER OPEN

Woomera Mining Limited (ASX: WML) ('Woomera' or 'the Company') is pleased to confirm that the Prospectus for the Fully Underwritten Non-renounceable Rights Offer announced on 8 July 2020 ('Prospectus'), together with the personalised Priority Offer Entitlement & Acceptance Form and Public Offer Application Form, have been dispatched to eligible shareholders.

Eligible shareholders are advised that the Offers under the Prospectus are now open for subscription with the proposed Closing Date being **5.00pm (ACST) Monday 10 August 2020**.

Eligible shareholders are invited via the Prospectus to subscribe for two New Shares ('New Shares') for 3 Shares held as at 7:00pm (ACST) on the record date of 15 July 2020 at an offer price of \$0.012 per New Share, together with one (1) attaching option for every two (2) New Shares subscribed for ("Priority Offer"). Eligible Shareholders may, subject to conditions, apply for shares not applied for under the Priority Offer in excess of their entitlements at the same issue price of \$0.012 per New Share ("Shortfall Offer"). To the extent that the number of shares applied for under the Priority Offer and Shortfall Offer is less than 136,050,911, the remaining shares will form part of a general offer to eligible shareholders and the public.

Eligible shareholders wishing to acquire new securities will need to complete the Priority Offer Entitlement & Acceptance Form that will accompany the Prospectus.

Shareholders should carefully consider the Prospectus in deciding whether to acquire any securities.

This ASX announcement was authorised for release by:

**Jonathan W. Lindh**

Company Secretary

Woomera Mining Limited

+61 8 8232 6201

[jonathan.lindh@woomeramining.com.au](mailto:jonathan.lindh@woomeramining.com.au)

## About Woomera Mining Limited

Woomera Mining Limited (**Woomera**) is an ASX listed exploration company based in Adelaide, South Australia with an extensive mineral tenement portfolio prospective for Gold, Copper, Lithium, Uranium, Iron Ore, Nickel and Cobalt. The Woomera tenement package includes tenements prospective for gold and nickel-copper in the Mt Venn Greenstone Belt in Western Australia (**Mt Venn Gold Project**) and tenements prospective for nickel-copper-cobalt in the Musgrave Province of South Australia (**Musgrave Alcurra-Tieyon Project**). The Company also has tenements in the Gawler Craton which are considered prospective for IOCGU deposits, Cu-Ni-Co deposits, Rare Earth and Precious Metals. Woomera's tenement portfolio also includes granted tenements and tenement applications in Western Australia including 2 tenements and 1 tenement application in the Pilbara region of WA (**Pilgangoora Lithium Project**), 2 lithium tenements near Ravensthorpe (**Mt Cattlin Lithium Project**), 2 lithium tenements at Lake Cowan and a tenement covering a lithium brine prospect at Lake Dundas in Western Australia.