



Announcement Summary

Entity name

EUROPEAN LITHIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 01, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Listed options (\$0.18 each expiring 31 March 2025)	173,076,970	29/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EUROPEAN LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

141450624

1.3 ASX issuer code

EUR

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

23/6/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Per Appendix 3B lodged 6 April 2022
Per Appendix 3G lodged 29 June 2022



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Listed options (\$0.18 each expiring 31 March 2025)

+Security type

Options

ISIN code

Issue date

29/6/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	69	3.00 %
100,001 and over	81	97.00 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.18000000	31/3/2025

Details of the type of +security that will be issued if an option is exercised

EUR : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

173,076,970

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Refer to notice of meeting lodged with the ASX on 20 May 2022 for the meeting held 24 June 2022

Issue details

Number of +securities to be quoted

173,076,970

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to placement shares and broker options pursuant to placement (refer ASX announcement 6 April 2022)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.021900

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EUR : ORDINARY FULLY PAID	1,383,024,747
EUROA : OPTION EXPIRING 19-APR-2024	166,721,965
New class - code to be confirmed : Listed options (\$0.18 each expiring 31 March 2025)	173,076,970

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EURAAA : OPTION EXPIRING 27-JAN-2025 EX \$0.06	7,000,000
EURAAD : PERFORMANCE SHARES	80,000,000
EURAAB : OPTION EXPIRING 27-JAN-2025 EX \$0.08	7,000,000
EURAAC : OPTION EXPIRING 27-JAN-2025 EX \$0.10	7,000,000
EURAF : OPTION EXPIRING 31-JUL-2022 EX 5C	17,214,428
EURAAF : OPTION EXPIRING 01-MAY-2025 EX \$0.12	5,000,000
EURAAG : OPTION EXPIRING 01-MAY-2025 EX \$0.14	5,000,000
EURAAH : OPTION EXPIRING 01-MAY-2025 EX \$0.16	5,000,000
EURAAI : OPTION EXPIRING 01-MAY-2025 EX \$0.18	5,000,000
EURAR : OPTION EXPIRING 31-JUL-2022 EX \$0.075	3,333,333
EURAAE : OPTION EXPIRING 22-FEB-2024 EX \$0.20	7,776,425





Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/6/2022