



## Announcement Summary

**Entity name**

EUROPEAN LITHIUM LIMITED

**Date of this announcement**

Wednesday June 29, 2022

**The +securities the subject of this notification are:** Other**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options Expiring 1 May 2025 Ex \$0.12	5,000,000	29/06/2022
New class - code to be confirmed	Unlisted Options Expiring 1 May 2025 Ex \$0.14	5,000,000	29/06/2022
New class - code to be confirmed	Unlisted Options Expiring 1 May 2025 Ex \$0.16	5,000,000	29/06/2022
New class - code to be confirmed	Unlisted Options Expiring 1 May 2025 Ex \$0.18	5,000,000	29/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EUROPEAN LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

141450624

**1.3 ASX issuer code**

EUR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/6/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Per Appendix 3B lodged with the ASX on 10 May 2022

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options Expiring 1 May 2025 Ex \$0.12

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to notice of meeting lodged with the ASX on 20 May 2022 for the meeting held 24 June 2022 (resolution 13)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.12000000

**Expiry date**

1/5/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary share

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B lodged with ASX on 10 May 2022

#### Issue details

##### Number of +securities

5,000,000

##### Were the +securities issued for a cash consideration?

No

##### Please describe the consideration being provided for the +securities

Provision of consultancy services

##### Purpose of the issue

To pay for services rendered

##### Additional Details

#### New +securities

##### ASX +security code

New class - code to be confirmed

##### +Security description

Unlisted Options Expiring 1 May 2025 Ex \$0.14

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

29/6/2022

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

##### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to notice of meeting lodged with the ASX on 20 May 2022 for the meeting held 24 June 2022 (resolution 13)



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.14000000	1/5/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary share

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B lodged with ASX on 10 May 2022

## Issue details

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Provision of consultancy services

**Purpose of the issue**

To pay for services rendered

**Additional Details****New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options Expiring 1 May 2025 Ex \$0.16

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to notice of meeting lodged with the ASX on 20 May 2022 for the meeting held 24 June 2022 (resolution 13)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.16000000

**Expiry date**

1/5/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary share

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B lodged with ASX on 10 May 2022



## Issue details

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities****Purpose of the issue**

To pay for services rendered

**Additional Details****New +securities****ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.18000000

**Expiry date**

1/5/2025





**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary share

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B lodged with ASX on 10 May 2022

Issue details

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**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Provision of consultancy services

**Purpose of the issue**

To pay for services rendered

**Additional Details**



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EUR : ORDINARY FULLY PAID	1,382,913,636
EUROA : OPTION EXPIRING 19-APR-2024	166,721,965

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EURAAA : OPTION EXPIRING 27-JAN-2025 EX \$0.06	7,000,000
EURAAD : PERFORMANCE SHARES	80,000,000
EURAAB : OPTION EXPIRING 27-JAN-2025 EX \$0.08	7,000,000
EURAAC : OPTION EXPIRING 27-JAN-2025 EX \$0.10	7,000,000
EURAF : OPTION EXPIRING 31-JUL-2022 EX 5C	17,325,539
EURAR : OPTION EXPIRING 31-JUL-2022 EX \$0.075	3,333,333
EURAAE : OPTION EXPIRING 22-FEB-2024 EX \$0.20	7,776,425
New class - code to be confirmed : Unlisted Options Expiring 1 May 2025 Ex \$0.12	5,000,000
New class - code to be confirmed : Unlisted Options Expiring 1 May 2025 Ex \$0.14	5,000,000
New class - code to be confirmed : Unlisted Options Expiring 1 May 2025 Ex \$0.16	5,000,000
New class - code to be confirmed : Unlisted Options Expiring 1 May 2025 Ex \$0.18	5,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

24/6/2022