

29 June 2022

ISSUE OF SECURITIES – S708A Notice

European Lithium Limited (ASX:EUR, FRA:PF8, OTC: EULIF) (the **Company**) advises that today it has issued the following listed securities:

- 111,111 fully paid ordinary shares upon the exercise of unlisted options (\$0.05 each expiring 31 July 2022); and
- 115,384,646 listed options (\$0.18 each expiring 31 March 2025). These options were issued following receipt of shareholder approval at the General Meeting of shareholders held on 24 June 2022 (**GM**) (resolution 3); and
- 57,692,324 listed options (\$0.18 each expiring 31 March 2025) in respect to resolution 4 as resolved at the GM.

In addition to the above, the Company has issued 20,000,000 unlisted options in respect to resolution 13 as resolved at the GM broken down as follows:

- 5,000,000 (\$0.12 each expiring 1 May 2025)
- 5,000,000 (\$0.14 each expiring 1 May 2025)
- 5,000,000 (\$0.16 each expiring 1 May 2025)
- 5,000,000 (\$0.18 each expiring 1 May 2025)

A completed Appendix 2A and 3G for the above securities issued accompanies this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the quoted securities, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares and options were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release to the ASX by the Board of the Company.

Tony Sage
Executive Chairman
European Lithium Limited

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