

# Investor Teleconference and Webcast – Offtake, Funding and Project Update

## ASX Announcement

29/06/2022

### Liontown Managing Director Tony Ottaviano to host a live investor teleconference and webcast on Thursday, 30 June 2022

Liontown Resources Limited (ASX: LTR) (**Liontown** or **the Company**) is pleased to advise that, following the release of the announcements earlier today regarding the binding offtake agreement with Ford, provision of a \$300 million debt facility and Final Investment Decision (FID) for its Kathleen Valley Project, Managing Director Tony Ottaviano will host a live investor teleconference and webinar tomorrow.

#### Investor Webcast and Conference Call

A live webcast and simultaneous investor conference call will be held to discuss the offtake, funding and FID announcements, commencing at **10.30am WST / 12.30pm on Thursday, 30 June 2022**.

#### Webcast

Shareholders and investors who wish to listen to the live webcast and synchronised slide presentation can join via the link below:

[https://webcast1.boardroom.media/watch\\_broadcast.php?id=62bbcc3b2d8b8](https://webcast1.boardroom.media/watch_broadcast.php?id=62bbcc3b2d8b8)

Participants in the webcast can ask questions via the “Ask a Question” function.

#### Teleconference

Brokers, fund managers, analysts and representatives of the media who wish to participate in the Teleconference, including the opportunity to ask questions over the phone, can do so via the following link:

<https://s1.c-conf.com/diamondpass/10023253-dh7s8dc.html>

Please note that it is recommended that you log in at least five minutes before the scheduled commencement time.

#### About Kathleen Valley

Kathleen Valley is a new, globally significant, lithium development project located 680km north-east of Perth in Western Australia’s premier mining district. Underpinned by a world-class lithium deposit with a Mineral Resource Estimate of 156Mt at 1.4% Li<sub>2</sub>O and 130ppm Ta<sub>2</sub>O<sub>5</sub>, Kathleen Valley is forecast to initially produce ~500ktpa of SC6.0 spodumene concentrate expanding to ~700ktpa in 2029. The project also has an integrated and value-adding ESG focus with greater than 60% renewable power supply planned at start-up and a strong working relationship with the Traditional Owners of the land (the Tjiwarl).

This announcement has been authorised for release by the Managing Director, Tony Ottaviano.

A handwritten signature in black ink, appearing to read "A. Ottaviano".

TONY OTTAVIANO  
Managing Director

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For More Information:

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## Competent person statement

The Information in this Announcement that relates to Production Target and DFS for the Kathleen Valley Project is extracted from the ASX announcement “Kathleen Valley DFS confirms Tier-1 global lithium project with outstanding economics and sector-leading sustainability credentials” released on 11 November 2021 which is available on [www.ltresources.com.au](http://www.ltresources.com.au).

The Information in this Report that relates to Mineral Resources for the Kathleen Valley Project is extracted from the ASX announcement “Strong progress with Kathleen Valley Definitive Feasibility Study as ongoing work identifies further key project enhancements” released on 8 April 2021 which is available on [www.ltresources.com.au](http://www.ltresources.com.au).

### Kathleen Valley Project – Mineral Resource Estimate as at April 2021

Resource category	Million tonnes	Li <sub>2</sub> O %	Ta <sub>2</sub> O <sub>5</sub> ppm
Measured	20	1.3	145
Indicated	109	1.4	130
Inferred	27	1.3	113
<b>Total</b>	<b>156</b>	<b>1.4</b>	<b>130</b>

- Notes:
- Reported above a Li<sub>2</sub>O cut-off grade of 0.55%.
  - Tonnages and grades have been rounded to reflect the relative uncertainty of the estimate.

As detailed in the ASX announcement “Liontown Board approves development of Kathleen Valley Lithium Project” released on 29 June 2022, as part of the Final Investment Decision, the capital expenditure budget for the Kathleen Valley Project was increased to \$545 million. The Company confirms that it is not aware of any other new information or data that materially affects the information included in the original market announcements and the updated capital expenditure budget referenced in the announcement dated 29 June 2022 and that all material assumptions and technical parameters underpinning the estimates or production targets or forecast financial information derived from a production target (as applicable) in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

## Forward-looking statements

This report contains forward-looking statements which are identified by words such as ‘may’, ‘could’, ‘believes’, ‘estimates’, ‘targets’, ‘expects’, or ‘intends’ and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this report, are considered reasonable. Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and the management. The Directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this report will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements. The Directors have no intention to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained in this report, except where required by law or the ASX listing rules.