



ASX ANNOUNCEMENT

EXTENSION OF CLOSING DATE

Miramar Resources Limited (ASX:M2R, “Miramar” or “the Company”) refers to the non-renounceable Option Rights Issue announced on 14 June 2022 (**Entitlement Offer**) and the Replacement Prospectus announced on 20 June 2022.

The Company advises that the Closing Date of the Offer to eligible shareholders has been extended by 7 days to 5pm (WST) on Monday, 11 July 2022.

The Closing Date has been extended to ensure all eligible shareholders have an opportunity to participate in the Entitlement Offer, having regard to the delayed mailing process in Australia and New Zealand, and the impact this may have on eligible shareholders accessing physical documentation.

The revised timetable for the Entitlement Offer is shown below:

Event	Date*
Closing Date of Offers as at 5:00pm (WST)	Mon, 11 July 2022
New Options quoted on a deferred settlement basis	Tue, 12 July 2022
ASX notified of under subscriptions	Thu, 14 July 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the New Options	Mon, 18 July 2022
Quotation of New Options issued under the Entitlement Offer	Tue, 19 July 2022
Closing Date of Shortfall Offer	Within 3 months from the date of the Original Prospectus

Note:

* These dates are indicative only and are subject to change.

Eligible shareholders should consider the Prospectus in deciding whether to acquire securities under the Entitlement Offer and are required to follow the instructions on the entitlement and acceptance form that accompanied the Prospectus. Shareholder enquiries can be directed to the Company’s share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia), or by emailing corporate.actions@automicpgroup.com.au between 9am and 5pm (AEST) Monday to Friday.

For more information on Miramar Resources Limited, please visit the company’s website at www.miramarresources.com.au, follow the company on social media on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:

Allan Kelly
 Executive Chairman

Mindy Ku
 Company Secretary

This announcement has been authorised for release by Mr Allan Kelly, Executive Chairman, on behalf of the Board of Miramar Resources Limited.