

ASX ANNOUNCEMENT

21 June 2022



Section 708A Notice – Share Issue

Megado Gold Limited (ASX: MEG) (the **Company** or **Megado**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) that it has issued **36,000,000** fully paid ordinary shares in the Company (Shares) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to the Company;
- has complied with section 674 of the Corporations Act 2001 (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (Cth).

Authorised for release by: Aaron Bertolatti, Finance Director.

For further information on the Company and our projects, please visit:

www.megadogold.com

Contact:

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Chairman
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Ben Pearson
CEO
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Megado Gold Ltd
ACN 635 895 082
ASX: MEG

Issued Capital
137.5m Shares
29.3m Options

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Directors

Brad Drabsch (Non-Exec. Chair)
Michael Gumbley (Non-Exec. Director)
Chris Bowden (Non-Exec. Director)
Aaron Bertolatti (Finance Director)
Gregory Schiffrin (Non-Exec. Director)
Ben Pearson (Chief Executive Officer)