

# Rule 3.19A.1

## Appendix 3X

### Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>MEGADO GOLD LIMITED</b>
<b>ABN</b>	<b>74 632 150 817</b>

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Gregory Schifrin
<b>Date of appointment</b>	15 June 2022

#### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
Nil

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+ See chapter 19 for defined terms.

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**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b>	<b>Number &amp; class of Securities</b>
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<p>Nil</p>

**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	<p>Binding Terms Sheet between Megado Gold Limited (MEG) and Felix Strategic Minerals Pty Ltd (FSM) (ACN 655 366 046) pursuant to Which MEG will acquire 100% of the issued share capital in FSM.</p> <p>FSM, through its wholly owned subsidiary, Felix Strategic Minerals LLC (Felix Strategic) has executed a claim sale agreement dated 20 February 2022 with Strategic Critical Metals Corporation and Gregory Schifrin, to purchase 100% of the rights, title and interest in the Project.</p>
<b>Nature of interest</b>	<p>Direct and Indirect</p>
<b>Name of registered holder (if issued securities)</b>	<p>Strategic Critical Metals Corporation and Gregory Schifrin (and/or their nominees).</p>
<b>No. and class of securities to which interest relates</b>	<p>MEG ORD - 3,960,463</p>

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+ See chapter 19 for defined terms.