

## Secondary Trading Notice

Following the issue of 47,892,424 fully paid ordinary shares on 14 June 2022 and a further 41,289,394 fully paid ordinary shares on 15 June 2022, (together, **Shares**) Kopore Metals Limited (ASX:KMT) (**Kopore** or the **Company**) provides the following notice:

### Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) Other than as stated below, as at the date of this Notice there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the relevant Shares.

Authorised by the Managing Director of Kopore Metals Limited.

### FOR FURTHER INFORMATION PLEASE CONTACT:

**CAROLINE KEATS**  
*Managing Director*  
Kopore Metals Limited  
Tel. +61 8 9322 1587  
[info@koporemotals.com](mailto:info@koporemotals.com)  
[www.koporemotals.com](http://www.koporemotals.com)

**JANE MORGAN**  
*Investor and Media Relations Advisor*  
Jane Morgan Management  
Tel. +61 (0) 405 555 618