



Part 1 - Entity and announcement details

1.1 Name of +Entity

METAL TIGER PLC

1.2 Registered Number Type

ARBN

Registration Number

641646924

1.3 ASX issuer code

MTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2022





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2022

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

MTR : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

| Total number of CDIs quoted on ASX at end of statement month (A) | Total number of CDIs quoted on ASX at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 19,778,608 | 19,778,608 | 0 |

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

MTRAA : ORDINARY FULLY PAID

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 149,644,968 | 149,644,968 | 0 |

ASX +Security Code and Description

MTRAG : OPTION EXPIRING 22-MAY-2025 EX GBP 0.60

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 2,100,000 | 3,300,000 | -1,200,000 |

Reason for change:

Expired for staff that left

ASX +Security Code and Description

MTRAF : OPTION EXPIRING 20-JUL-2024 EX GBP 0.45

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 4,500,000 | 4,500,000 | 0 |

ASX +Security Code and Description

MTRAH : OPTION EXPIRING 30-JUN-2028 EX GBP 0.275



| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 2,800,000 | 2,800,000 | 0 |

ASX +Security Code and Description

MTRAB : WARRANTS EX VARIOUS PRICES

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 1,000,000 | 1,000,000 | 0 |

ASX +Security Code and Description

MTRAC : WARRANTS SUBSCRIPTION PRICE OF GBP 0.60

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 485,000 | 485,000 | 0 |

ASX +Security Code and Description

MTRAD : OPTION EXPIRING 30-JUN-2023 EX GBP 0.275

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 1,900,000 | 1,900,000 | 0 |

ASX +Security Code and Description

MTRAE : OPTION EXPIRING 20-JUL-2023 EX GBP 0.35

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 3,050,000 | 3,050,000 | 0 |