

ISSUE OF SHARES AND CLEANSING STATEMENT

The Board of Kuniko Limited (ASX:KNI) (the **Company**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth).

The Company informs that pursuant to Shareholder Approval at the Annual General Meeting held 31 May 2022, the Company has today issued 315,000 fully paid ordinary shares in the Company (**Shares**) at an issue price of A\$1.00 per Share in respect of the share placement to Directors.

Further, the Company refers to the announcement on 31 May 2022 regarding the Share Purchase Plan (**SPP**) and a further placement (**Shortfall Placement**) to raise a total of \$533,000. The Company has today issued 363,000 Shares in respect of the SPP and 170,000 Shares under the Shortfall Placement at an issue price of A\$1.00 per Share.

The Company advises that:

- a) the above-mentioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice if being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information that is "excluded information" within the meaning of Section 708A(7) and 708A(8) of the Act.

With regards to the share purchase plan, notice is also given in accordance with paragraph 7(f) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.

Enquiries Joel Ives, Company Secretary
Telephone: +61 8 6364 5095
Email: info@kuniko.eu

Authorisation This announcement has been authorised by the Board of Directors of Kuniko Limited.

Highlights

Developing **Copper, Nickel, Cobalt, and other battery metals** projects in Europe, for Europe

Ethical Sourcing ensured.

100% commitment to target a net **ZERO CARBON** footprint throughout exploration and development.

Operations in Norway, where 98% of electricity comes from **RENEWABLE** sources.

Corporate Directory

Kuniko Limited
ACN 619 314 055

Chief Executive Officer
Antony Beckmand

Chairman
Gavin Rezos

Non-Executive Director
Brendan Borg

Non-Executive Director
Maja McGuire

Non-Executive Director
Birgit Liodden

Company Secretary
Joel Ives



www.kuniko.eu



info@kuniko.eu



[@KunikoLtd](https://twitter.com/KunikoLtd)



Level 11, Brookfield Place,
125 St Georges Terrace
Perth WA 6000



+61 8 6364 5095