

Less than Marketable Parcel Sale Facility Results

Minerals 260 Limited (ASX:MI6, “Minerals 260” or “Company”) is pleased to announce that it has completed the share sale facility (“**Facility**”) for holders of “Less than Marketable Parcels” of the Company’s shares announced on 14 March 2022. (“**Previous Announcement**”)

As defined in the Company’s Previous Announcement, a “Less than Marketable Parcel” of shares was any shareholding below 1,042 shares, valued at less than \$500 (each a **Less than Marketable Parcel**), based on the \$0.48 per share closing price as at the Record Date 11 March 2022.

The Company established the Facility to assist shareholders holding Less than Marketable Parcels to sell their shares in a cost-effective manner.

The final number of Shares sold under the Facility was 1,364,533 shares held by 4,317 shareholders. The Company received 488 valid share retention forms from shareholders, holding 172,386 shares, who chose to retain their shares despite being eligible for the Facility. The shareholders whose shares were sold through the Facility will receive \$0.4134 per share (the average price of shares sold under Facility) without having to pay brokerage or other costs. Shareholders whose shares were sold under the Facility will now receive payment for their shares as soon as practically possible. The sale proceeds will be paid in Australian Dollars by direct credit to the relevant recipients. Non-resident holders or those holders who have not provided their direct credit details will be paid in Australian Dollars by cheque.

This announcement was approved for release to ASX by the Board of Minerals 260 Limited.

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