



Announcement Summary

Entity name

DMC MINING LIMITED.

Announcement Type

New announcement

Date of this announcement

Monday May 30, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-APR-2026 DEFERRED	18,423,796	30/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DMC MINING LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

25648372516

1.3 ASX issuer code

DMM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

22/4/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Pursuant to an Appendix 3B lodged 27 May 2022



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-APR-2026 DEFERRED

+Security type

Options

ISIN code

Issue date

30/5/2022

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	2	0.00 %
1,001 - 5,000	67	1.61 %
5,001 - 10,000	31	1.37 %
10,001 - 100,000	207	34.65 %
100,001 and over	25	62.37 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	30/4/2026

Details of the type of +security that will be issued if an option is exercised

DMM : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1 share DMM ordinary Fully Paid

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

www.dmcmining.com.au

Issue details

Number of +securities to be quoted

18,423,796

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Loyalty Option Entitlement Issue - recognition of their invaluable shareholder support to the Company during our recent IPO

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DMM : ORDINARY FULLY PAID	27,200,000
DMMO : OPTION EXPIRING 30-APR-2026 DEFERRED	25,575,000
New class - code to be confirmed : OPTION EXPIRING 30-APR-2026 DEFERRED	18,423,796

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DMMAA : ORDINARY FULLY PAID RESTRICTED	1,500,000
DMMAB : ORDINARY FULLY PAID RESTRICTED	1,250,000
DMMAC : ORDINARY FULLY PAID RESTRICTED	16,400,000
DMMAD : OPTION EXPIRING 13-DEC-2024 RESTRICTED	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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