



30 May 2022

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Section 708A(5)(e) Notice

This notice is given by Australian Vanadium Ltd (ASX: AVL) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth), as modified by applicable legislative instruments (**Act**).

On 30 May 2022, the Company issued 425,531,915 fully paid ordinary shares pursuant to the placement announced on 20 May 2022 (**Placement Shares**).

The Company confirms that:

- (a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under paragraph 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

This announcement has been authorised for release by the Board.

Yours faithfully

N J Bassett
Company Secretary