



# ESSENTIALMETALS

for a sustainable future

**ASX Code: ESS**

## Corporate Profile

Shares on issue: 246,449,736  
Listed Options: 20,758,418  
(\$0.15 exercise: 30/11/22 expiry)

Cash: \$9.5m (31 Mar 2022)  
Debt: Nil

## KEY PROJECTS

**LITHIUM** Pioneer Dome

**GOLD** Golden Ridge

**GOLD** Juglah Dome

## Joint Ventures (ESS %)

2 x nickel projects (20-25%)\*

4 x gold projects (25-30%)\*

\* Free carried to a decision to mine

## Corporate Directory

### Non-Executive Chairman

Craig McGown

### Non-Executive Directors

Paul Payne

Warren Hallam

### Managing Director

Timothy Spencer

### CFO & Company Secretary

Carl Travaglini

### Exploration Manager

Andrew Dunn

## Investor Relations

Nicholas Read

Read Corporate

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Australia

**27 May 2022**

## Exercise of Options

### Notice under section 708(A)(5)(e) of the Corporations Act 2001.

Essential Metals Limited (ASX:ESS) (ACN 103 423 981) ('the Company') has issued and allotted 637,000 Shares upon the exercise of 637,000 listed ESSO Share Options exercisable at 15c and expiring on 30 November 2022, raising \$95,550 before issue costs. Refer to the application for quotation of securities notification dated 27 May 2022 for further details.

Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ('Act') that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document.

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*Authorised for release by the Board of Directors*

### For further information:

Tim Spencer, Managing Director

Essential Metals Limited

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