

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of Entity:	OreCorp Limited
ABN:	24 147 917 299

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alastair Morrison
Date of last notice	13 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<ul style="list-style-type: none"> • Alastair Donald Morrison as trustee for the Tongariro Investment Trust. Mr Morrison is the trustee and a beneficiary of the Tongariro Investment Trust; • Alastair Donald Morrison and Paola Andrea Dal Pozzo Hrepich as trustees for the Aconcagua Super Fund. Mr Morrison is a trustee, and a member of the Aconcagua Super Fund.
Date of change	25 May 2022
No. of securities held prior to change	<ul style="list-style-type: none"> • ORR: 5,137,597 fully paid ordinary shares • ORRAC: 250,000 \$0.808 unlisted options • ORRAD: 250,000 \$0.859 unlisted options • ORRAE: 250,000 \$0.917 unlisted options
Class	<ul style="list-style-type: none"> • ORR: fully paid ordinary shares • ORRAC: \$0.808 unlisted options (Exp 25/05/22) • ORRAD: \$0.859 unlisted options (Exp 25/11/22) • ORRAE: \$0.917 unlisted options (Exp 25/11/24)

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Number acquired	N/A
Number disposed	ORRAC: 250,000 \$0.808 unlisted options (Exp 25/05/22) by virtue of their expiry
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	Alastair Donald Morrison as trustee for the Tongariro Investment Trust: <ul style="list-style-type: none"> • ORR: 4,092,143 fully paid ordinary shares • ORRAD: 250,000 \$0.859 unlisted options • ORRAE: 250,000 \$0.917 unlisted options Alastair Donald Morrison and Paola Andrea Dal Pozzo Hrepich as trustees for the Aconcagua Super Fund: <ul style="list-style-type: none"> • ORR: 1,045,454 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of unlisted options.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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