



Announcement Summary

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**Entity name**

HELIX RESOURCES LIMITED

**Date of this announcement**

Friday May 20, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b> | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|-----------------------------|---|-------------------|
| New class - code to be confirmed | Unlisted broker options     | 15,000,000  | 19/05/2022        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HELIX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

009138738

**1.3 ASX issuer code**

HLX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Please refer to the appendix 3B dated 6 April 2022.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted broker options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

19/5/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02507471>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01800000

**Expiry date**

19/5/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

HLX - ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Broker options approved by shareholders approved at the 11 May 2022 general meeting under resolution 6



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue following shareholder approval received on 11 May 2022 as stated in the appendix 3B on 6 April 2022.

Issue details

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**Number of +securities**

15,000,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00010000

**Purpose of the issue**

Other

**Additional Details**

Issue of options in relation to capital raising services



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| HLX : ORDINARY FULLY PAID                 | 1,726,098,986                               |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                  | <b>Total number of +securities on issue</b> |
|--|---|
| HLXAI : PERFORMANCE OPTIONS                                | 12,541,667                                  |
| HLXAK : PERFORMANCE RIGHTS                                 | 17,700,000                                  |
| HLXAL : OPTION EXPIRING 06-DEC-2024 EX \$0.036             | 2,400,000                                   |
| HLXAM : OPTION EXPIRING 06-DEC-2024 EX \$0.063             | 2,400,000                                   |
| HLXAN : OPTION EXPIRING 06-DEC-2024 EX \$0.081             | 2,400,000                                   |
| HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054             | 10,000,000                                  |
| HLXAH : OPTION EXPIRING 23-FEB-2024 EX \$0.02              | 8,000,000                                   |
| New class - code to be confirmed : Unlisted broker options | 15,000,000                                  |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

11/5/2022