



## Announcement Summary

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**Entity name**

EMETALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 20, 2022

**The +securities to be quoted are:**

Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Quoted Option Class	410,000,000	20/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMETALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

142411390

### 1.3 ASX issuer code

EMT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/5/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

- Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

### **2.2 The +securities to be quoted are:**

- New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities that have been paid up into a new fully paid class**

**FROM (Existing Class)**

**ASX +security code and description**

EMTAF : OPTION EXPIRING 30-SEP-2025 EX \$0.03

**TO (New Class)**

**ASX +security code**

New class - code to be confirmed

**TO (New Class)**

**+Security description**

Quoted Option Class

**TO (New Class)**

**+Security type**

Options

**TO (New Class)**

**ISIN Code**

**Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX**

410,000,000

**And the date the +securities were fully paid up**

20/5/2022

**Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?**

Yes

**Issue date**

20/5/2022

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No



## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	79	100.00 %

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03000000	30/9/2025

**Details of the type of +security that will be issued if an option is exercised**

EMT : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

410,000,000 EMT FPO Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Please refer to the Notice of General Meeting dated 7 December 2021. (Page23) which stipulates the terms and conditions of the Options. <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.emt>



Issue details

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**Number of +securities to be quoted**

410,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Previously issued free attaching placement options for which quotation is applied.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000100

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMT : ORDINARY FULLY PAID	850,000,000
New class - code to be confirmed : Quoted Option Class	410,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMTAB : OPTION EXPIRING 31-DEC-2022 EX \$0.05	35,000,000
EMTAF : OPTION EXPIRING 30-SEP-2025 EX \$0.03	0