



## Announcement Summary

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**Entity name**

RAGNAR METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 19, 2022

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RAG	ORDINARY FULLY PAID	6,500,000	19/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RAGNAR METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

12108560069

### 1.3 ASX issuer code

RAG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/5/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

RAGAC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

RAG : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

6,500,000

**And the date the escrow restrictions have ceased or will cease**

19/5/2022

**Issue date**

19/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

6,500,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares were issued to the parties on 19 May 2021, no further consideration payable

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares released from 12 month ASX escrow period on 19 May 2022 to be quoted

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAG : ORDINARY FULLY PAID	379,184,889
RAGOC : OPTION EXPIRING 19-MAY-2023	91,666,497

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
RAGAO : OPTION EXPIRING 15-FEB-2024 EX \$0.06	2,000,000
RAGAL : OPTION EXPIRING 17-JUN-2023 EX \$0.06	2,000,000
RAGAM : OPTION EXPIRING 17-JUN-2023 EX \$0.08	2,000,000
RAGAN : OPTION EXPIRING 04-NOV-2024 EX \$0.0564	10,000,000
RAGAC : ORDINARY FULLY PAID RESTRICTED	0
RAGAD : OPTION EXPIRING 19-MAY-2023 RESTRICTED	4,000,000
RAGAE : OPTION EXPIRING 19-MAY-2023 RESTRICTED	60,000,000
RAGAJ : OPTION EXPIRING 02-SEP-2022 EX \$0.075	600,000
RAGAK : OPTION EXPIRING 19-MAY-2023 EX \$0.04	4,000,000