



## Update Summary

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**Entity name**

COSMOS EXPLORATION LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday May 05, 2022

**Reason for the update**

Securities were issued under exception 13 in Listing Rule 7.2.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

COSMOS EXPLORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

648890126

**1.3 ASX issuer code**

C1X

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Securities were issued under exception 13 in Listing Rule 7.2.

**1.4b Date of previous announcement to this update**

2/5/2022

**1.5 Date of this announcement**

5/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Incentive securities issued as part of a newly appointed Director's remuneration package.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

C1XAC : PERFORMANCE RIGHTS RESTRICTED

**Date the +securities the subject of this notification were issued**

2/5/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to announcement dated 2/05/2022.

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Issue details

**Number of +securities**

1,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Incentive securities issued as part of a newly appointed Director's remuneration package.

**Purpose of the issue**

Other

**Additional Details**

Refer to announcement dated 2/05/2022.



Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
C1X : ORDINARY FULLY PAID	25,000,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
C1XAA : ORDINARY FULLY PAID RESTRICTED	10,000,000
C1XAB : OPTION EXPIRING 26-NOV-2024 RESTRICTED	3,000,000
C1XAC : PERFORMANCE RIGHTS RESTRICTED	4,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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