



Announcement Summary

Entity name

TENNANT MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 03, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMS	ORDINARY FULLY PAID	100,000,000	28/04/2021
TMSO	OPTION EXPIRING 23-APR-2024	50,000,000	28/04/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TENNANT MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

25086471007

1.3 ASX issuer code

TMS

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

TMSAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

TMS : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

100,000,000

And the date the escrow restrictions have ceased or will cease

27/4/2022

Issue date

28/4/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

100,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued 28 April 2021 in accordance with the vendor offer of the Prospectus dated 31 March 2021 and supp prospectus dated 6 April 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,000,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

TMSAC : OPTION EXPIRING 23-APR-2024 RESTRICTED

TO (Existing Class)

ASX +security code and description

TMSO : OPTION EXPIRING 23-APR-2024

Please state the number of +restricted securities where the escrow period has expired or is about to expire

50,000,000

And the date the escrow restrictions have ceased or will cease

27/4/2022

Issue date

28/4/2021



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

50,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued 28 April 2021 in accordance with the vendor offer of the Prospectus dated 31 March 2021 and supp prospectus dated 6 April 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

240,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMS : ORDINARY FULLY PAID	616,576,265
TMSO : OPTION EXPIRING 23-APR-2024	383,700,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMSAE : OPTION EXPIRING 08-APR-2025 EX \$0.08	26,000,000
TMSAD : ORDINARY FULLY PAID RESTRICTED	0
TMSAC : OPTION EXPIRING 23-APR-2024 RESTRICTED	0