



CARBINE RESOURCES
LIMITED

29 April 2022

Dear Shareholder,

The annual general meeting of shareholders is scheduled to be held at the offices of Carbine Resources Limited (**the Company**) at Suite 23, 513 Hay Street, Subiaco, Western Australia on Tuesday, 31 May 2022 at 11.00am (WST) (**Meeting**).

ASIC announced on 29 March 2021 that it has adopted a 'no-action' position to facilitate (among other things) the convening and holding of meetings using virtual technology and electronic notices of meetings. In reliance on ASIC's 'no-action' position, the Company will not be dispatching physical copies of the Notice of Annual General Meeting (**Notice**). Instead, a copy of the Notice can be viewed and downloaded online at:

<https://www.asx.com.au/asxpdf/20220502/pdf/458lyvcrlnxzlt.pdf>

As you have not elected to receive Notice by email, a copy of your personalised proxy form is enclosed for your convenience.

Shareholders are encouraged to vote online at <https://investor.automic.com.au/#/loginsah> or by returning the enclosed proxy form by:

Post to: Automic
 GPO Box 5193
 Sydney NSW 2001
Email to: meetings@automicgroup.com.au

Your proxy voting instruction must be received by **11.00 am (WST) on Sunday, 29 May 2022**, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The situation regarding COVID-19 is constantly evolving and, accordingly, the Company may make alternative arrangements to the way in which the Meeting is held. If this occurs, we will notify any changes by way of announcement on ASX.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours sincerely

Oonagh Malone
Company Secretary
Carbine Resources Limited