



Announcement Summary

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**Entity name**

BLACKEARTH MINERALS NL

**Date of this announcement**

Monday May 02, 2022

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BEM	ORDINARY FULLY PAID	1,000,000	29/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BLACKEARTH MINERALS NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

66610168191

**1.3 ASX issuer code**

BEM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

2/5/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

BEMAI : OPTION EXPIRING 30-SEP-2023 EX \$0.07

**TO (Existing Class)**

**ASX +Security code and description**

BEM : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,000,000

**The first date the options were exercised or other +convertible securities were converted**

29/4/2022

**The last date the options were exercised or other +convertible securities were converted**

29/4/2022

**Is this all of the options or other +convertible securities on issue of that type?**

Yes

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Date the +securities the subject of this notification were issued/transferred**

29/4/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

1,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BEM : ORDINARY FULLY PAID	270,346,222

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEMAI : OPTION EXPIRING 30-SEP-2023 EX \$0.07	0
BEMAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID	4,796,186
BEMAK : PERFORMANCE RIGHTS EXPIRING 30-NOV-2023	2,500,000
BEMAL : OPTION EXPIRING 30-MAR-2023 EX \$0.175	4,000,000
BEMAM : PERFORMANCE RIGHTS 2022 SERIES	20,475,000
BEMAG : PERFORMANCE RIGHTS	8,600,000
BEMAH : OPTION EXPIRING 29-AUG-2022 EX \$0.08	2,000,000
BEMAJ : OPTION EXPIRING 09-FEB-2025 EX \$0.15	4,500,000