

28 April 2022**ASX ANNOUNCEMENT – ORCODA LIMITED (ASX: ODA)****EXTENSION OF SPP CLOSING DATE**

Orcoda Limited (ASX: ODA) (“Orcoda”) advises that the closing date of the Share Purchase Plan (SPP) offer to shareholders has been extended by 8 business days to 5.00 pm (WST) on Wednesday, 11 May 2022.

Orcoda is pleased with the response to its Share Purchase Plan so far, however, an extension is granted to overcome printing time and postal delays with the two sets of holidays this month, and so that the most recent financial information on the Company is available for shareholders to make the most informed decision possible.

Orcoda encourages shareholders to participate in the offer via digital channels to minimise disruption, including if necessary contacting the Managing Director Mr Jamieson or the Company Secretary Julian Rockett via their emails provided.

The decision to extend the Closing Date is consistent with Orcoda’s commitment to facilitate the participation of all eligible shareholders in the SPP. For more information on the SPP including how to participate, please visit our dedicated SPP website: <https://spp.orcoda.com/>

Non-Executive Chairman Nicholas Johansen, Managing Director Geoffrey Jamieson, Non-Executive Director Stephen Pronk and Non-Executive Director Brendon Mason has committed to subscribe for Shares under this offer.

Your Board looks forward to delivering continued growth across the business and report any material progress in commercialising Orcoda’s patented technology platform in the US market (announced 20 April 2022).

Indicative SPP Timetable

Event	Date
Revised SPP Closing Date	11 May 2022
Revised Announcement of Results	12 May 2022
Revised Issue and Allotment of Shares under the SPP	13 May 2022
Revised Quotation of Shares under the SPP	16 May 2022

For more information please contact:

Company:

Geoff Jamieson
Managing Director
e: gjamieson@orcoda.com

Julian Rockett
Company Secretary
e: jrockett@orcoda.com

Investor Relations:

Vivek Miranda
William Buck Corporate Advisory
e: vivek.miranda@williambuck.com

ABOUT ORCODA

Orcoda Limited (ASX: ODA) is a leading provider of smart technology solutions for transport logistics and transport services with expertise in business efficiency and optimisation of processes. We are operational efficiency specialists who supply best-in-class solutions combining technology, management expertise and contracting services that make our clients among the most productive and cost-effective organisations in their respective industries.

Our clients come from a diverse array of industry sectors and include some of Australia's largest companies operating in the resources (mining, oil & gas and infrastructure), transport logistics and healthcare transport sectors.

Orcoda's combined expertise is focused on three key sectors of transport logistics technology and transport services: road, rail and air. We pride ourselves on enabling our clients to generate fast, accurate and reliable information, ensuring they are able to make the best business decisions the first time, every time and on time.

www.orcoda.com