

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Way2Vat Limited (W2V)

ACN/ARSN \_\_\_\_\_

### 1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

22/04/2022

The previous notice was given to the company on

21/09/2021

The previous notice was dated

17/09/2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	15,045,023	9.80%	11,805,921	*7.69%

\*The % substantial is based on the shares on issue of 153,586,273 as disclosed by the Company on 31-01-2022.

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	11,805,921 ORDINARY	11,805,921

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

## Signature

print name Kenny Ho capacity Company Secretary

sign here  date 27/04/2022

## Annexure 1

### Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
20/09/2021	Regal Funds Management	Sell	119211.39	383810	Ordinary	383810
21/09/2021	Regal Funds Management	Sell	71577.28	235995	Ordinary	235995
22/09/2021	Regal Funds Management	Sell	8776.07	28774	Ordinary	28774
23/09/2021	Regal Funds Management	Sell	16582.78	60301	Ordinary	60301
24/09/2021	Regal Funds Management	Sell	8302.29	32558	Ordinary	32558
27/09/2021	Regal Funds Management	Sell	1865.75	7463	Ordinary	7463
28/09/2021	Regal Funds Management	Sell	500.40	2085	Ordinary	2085
28/09/2021	Regal Funds Management	Sell	37924.24	164888	Ordinary	164888
30/09/2021	Regal Funds Management	Sell	7924.00	35000	Ordinary	35000
6/10/2021	Regal Funds Management	Buy	2581.80	12236	Ordinary	12236
25/11/2021	Regal Funds Management	Sell	7250.00	50000	Ordinary	50000
30/11/2021	Regal Funds Management	Buy	6819.53	44543	Ordinary	44543
17/12/2021	Regal Funds Management	Sell	3979.50	26530	Ordinary	26530
19/01/2022	Regal Funds Management	Sell	5933.25	39555	Ordinary	39555
24/01/2022	Regal Funds Management	Sell	12499.06	89279	Ordinary	89279
2/02/2022	Regal Funds Management	Sell	1104.60	7890	Ordinary	7890
19/04/2022	Regal Funds Management	Sell	8344.40	166888	Ordinary	166888
22/04/2022	Regal Funds Management	Sell	116919.23	1194272	Ordinary	1194272
22/04/2022	Regal Funds Management	Sell	76057.53	770593	Ordinary	770593