



## Announcement Summary

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**Entity name**

LOTUS RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday April 26, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LOT	ORDINARY FULLY PAID	241,072	21/04/2022
LOT	ORDINARY FULLY PAID	10,045	07/04/2022
LOT	ORDINARY FULLY PAID	133,929	20/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LOTUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

119992175

### 1.3 ASX issuer code

LOT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

26/4/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LOTAJ : OPTION EXPIRING 13-MAR-2023 EX 4C

**TO (Existing Class)**

**ASX +security code and description**

LOT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

241,072

**The first date the options were exercised or other +convertible securities were converted**

19/4/2022

**The last date the options were exercised or other +convertible securities were converted**

20/4/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

21/4/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

241,072

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LOTAF : OPTION EXPIRING 25-SEP-2022 EX 4C

**TO (Existing Class)**

**ASX +security code and description**

LOT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

10,045

**The first date the options were exercised or other +convertible securities were converted**

7/4/2022

**The last date the options were exercised or other +convertible securities were converted**

7/4/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No



**Issue date**

7/4/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

10,045

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

LOTAG : OPTION EXPIRING 12-SEP-2022 EX 4C

**TO (Existing Class)**

**ASX +security code and description**

LOT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

133,929

**The first date the options were exercised or other +convertible securities were converted**

19/4/2022

**The last date the options were exercised or other +convertible securities were converted**

20/4/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**



No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

20/4/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

133,929

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**







## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
LOT : ORDINARY FULLY PAID	978,840,511

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LOTAP : OPTION EXPIRING 22-FEB-2024 EX NIL	7,000,000
LOTAJ : OPTION EXPIRING 13-MAR-2023 EX 4C	6,853,577
LOTAU : OPTION EXPIRING 14-DEC-2024 EX NIL	1,406,000
LOTAL : OPTION EXPIRING 23-OCT-2023 EX \$0.04	5,000,000
LOTAN : OPTION EXPIRING 23-OCT-2023 EX \$0.08	2,500,000
LOTAO : ORDINARY FULLY PAID RESTRICTED	226,463,927
LOTAV : OPTION EXPIRING 14-DEC-2026 EX NIL	1,885,000
LOTAM : OPTION EXPIRING 23-OCT-2023 EX \$0.06	2,500,000
LOTAH : OPTION EXPIRING 04-OCT-2022 EX 4C	1,018,102
LOTAQ : OPTION EXPIRING 10-FEB-2024 EX NIL	6,000,000
LOTAR : OPTION EXPIRING 01-JAN-2024 EX NIL	3,000,000
LOTAG : OPTION EXPIRING 12-SEP-2022 EX 4C	4,537,515
LOTAF : OPTION EXPIRING 25-SEP-2022 EX 4C	4,059,263



LOTAS : OPTION EXPIRING 29-JUL-2024 EX NIL

648,000

LOTAT : OPTION EXPIRING 29-NOV-2026 EX NIL

1,230,000