



Announcement Summary

Entity name

THE AGENCY GROUP AUSTRALIA LTD

Date of this announcement

Monday April 11, 2022

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Performance Shares	8,000,000	11/04/2022
New class - code to be confirmed	Class B Performance Shares	3,000,000	11/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE AGENCY GROUP AUSTRALIA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

118913232

1.3 ASX issuer code

AU1

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Shares

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Paul Niardone

Name of registered holder

Paul Niardone

Number of +securities

8,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.au1>

29 Dec 2021 Notice of AGM Schedule 3

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.au1>

29 Dec 2021 Notice of AGM Schedule 5

Any other information the entity wishes to provide about the +securities the subject of this notification

Reference to Appendix 3B lodged with ASX 29 Dec 2021



Issue details

Number of +securities

8,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Shares

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

11/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Paul Niardone	Paul Niardone	3,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.au1>

29 Dec 2021 Notice of AGM Schedule 3

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.au1>

29 Dec 2021 Notice of AGM Schedule 5

Any other information the entity wishes to provide about the +securities the subject of this notification

Reference to Appendix 3B lodged with ASX 29 Dec 2021



Issue details

Number of +securities

3,000,000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AU1 : ORDINARY FULLY PAID	428,576,589

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AU1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,000,000
New class - code to be confirmed : Class A Performance Shares	8,000,000
New class - code to be confirmed : Class B Performance Shares	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/1/2022