

**ISSUE OF SHARES**

CuFe Ltd (ASX: **CUF**) (the **Company**) confirms the issue of 12,500,000 ordinary shares (**Shares**) as referred to in the Company's announcement dated 8 April 2022. An Appendix 2A has been lodged together with this announcement.

**Notice Under Section 708A(5)(e) of the Corporations Act 2001**

In respect of the Shares, CUF gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been approved for release to ASX by the Board of Directors of the Company.

Yours faithfully  
CuFe Ltd

Tony Sage  
**Executive Chairman**

For further information please contact:

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