



## Announcement Summary

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**Entity name**

HARVEST TECHNOLOGY GROUP LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 07, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HTGO	OPTION EXPIRING 07-APR-2024	38,520,166	07/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HARVEST TECHNOLOGY GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

77149970445

### 1.3 ASX issuer code

HTG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/4/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Feb-2022 09:53	New - Proposed issue of securities - HTG	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Securityholder approval is to be sought for the issue of 6,666,666 shares and 6,666,666 options to HTG directors, Mr. Paul Guilfoyle and Mr. Marcus Machin, or their nominees.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

HTGO : OPTION EXPIRING 07-APR-2024

**Issue date**

7/4/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	%
1,001 - 5,000	0	%
5,001 - 10,000	1	0.02 %
10,001 - 100,000	24	3.85 %
100,001 and over	73	96.13 %



Issue details

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**Number of +securities to be quoted**

38,520,166

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Options prospectus lodged 31/03/2022

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HTG : ORDINARY FULLY PAID	588,926,543
HTGO : OPTION EXPIRING 07-APR-2024	38,520,166

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HTGAF : PERFORMANCE RIGHTS	56,000,000
HTGAG : CONVERTIBLE NOTES	4,000,000
HTGAN : OPTION EXPIRING 18-FEB-2023 EX \$0.10	1,920,000
HTGAM : OPTION EXPIRING 18-FEB-2023 EX \$0.065	3,840,000