



## Announcement Summary

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**Entity name**

CELSIUS RESOURCES LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday March 22, 2022

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	Listed Options	83,743,842	22/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CELSIUS RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009162949

### 1.3 ASX issuer code

CLA

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/3/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

18/3/2022

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B lodged on 18 March 2022 : [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02500927-6A1082571?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02500927-6A1082571?access_token=83ff96335c2d45a094df02a206a39ff4)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

#### +Security description

#### +Security type

#### ISIN code

#### Issue date

Will all the +securities issued in this class rank equally in all respects from the issue date?

 Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

 No

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	21	1.30 %
100,001 and over	97	98.70 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	22/3/2024

**Details of the type of +security that will be issued if an option is exercised**

CLA : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

One fully paid ordinary share

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02500858-6A1082540?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02500858-6A1082540?access_token=83ff96335c2d45a094df02a206a39ff4)

Issue details

**Number of +securities to be quoted**

83,743,842

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The issue of 83,743,842 options are two-for-one free attaching options for the recent placement on 10 March 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000010

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The issue of 83,743,842 options are two-for-one free attaching options for the recent placement on 10 March 2022.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLA : ORDINARY FULLY PAID	1,221,465,768
New class - code to be confirmed : Listed Options	83,743,842

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CLAAC : OPTION EXPIRING 04-AUG-2023 EX \$0.012	50,000,000
CLAAD : PERFORMANCE RIGHTS MILESTONE 4	4,400,000
CLAAG : PERFORMANCE RIGHTS MILESTONE 2	3,600,000
CLAAH : PERFORMANCE RIGHTS MILESTONE 3	5,400,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

83,743,842

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No