



Part 1 - Entity and announcement details

1.1 Name of +Entity

BENZ MINING CORP.

1.2 Registered Number Type

ARBN

Registration Number

642228804

1.3 ASX issuer code

BNZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/3/2022





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

February-2022

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

BNZ : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)

51,322,622

Total number of CDIs quoted on ASX at end of previous month (B)

51,171,148

Net Difference (A-B)

151,474

Reason for change:**Net transfers of securities between CDIs and**

Ordinary share

as quoted / held on

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

BNZAA : ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

58,547,425

Total number of securities at end of previous month (B)

58,692,649

Net Difference (A-B)

-145,224

Reason for change:

Issue of shares on exercise of warrants and transfer to CDIs

ASX +Security Code and Description

BNZAB : OPTION EXPIRING 02-OCT-2023 EX CAD 0.64

Total number of securities at end of statement month (A)

3,900,000

Total number of securities at end of previous month (B)

3,900,000

Net Difference (A-B)

0

ASX +Security Code and Description

BNZAC : OPTION EXPIRING 18-JAN-2025 EX CAD 3.00

Net Difference (A-B)

0



| | |
|-----------------------------------------------------------------|----------------------------------------------------------------|
| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) |
| 9,713 | 9,713 |

ASX +Security Code and Description

BNZAD : OPTION EXPIRING 03-MAR-2025 EX CAD 0.076

| | | |
|-----------------------------------------------------------------|----------------------------------------------------------------|-----------------------------|
| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
| 70,000 | 70,000 | 0 |

ASX +Security Code and Description

BNZAE : OPTION EXPIRING 27-APR-2025 EX CAD 0.12

| | | |
|-----------------------------------------------------------------|----------------------------------------------------------------|-----------------------------|
| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
| 2,100,000 | 2,100,000 | 0 |

ASX +Security Code and Description

BNZAF : OPTION EXPIRING 01-JUN-2025 EX CAD 0.21

| | | |
|-----------------------------------------------------------------|----------------------------------------------------------------|-----------------------------|
| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
| 1,095,000 | 1,095,000 | 0 |

ASX +Security Code and Description

BNZAG : OPTION EXPIRING 31-AUG-2027 EX CAD 0.265

| | | |
|-----------------------------------------------------------------|----------------------------------------------------------------|-----------------------------|
| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
| 131,250 | 137,500 | -6,250 |

Reason for change:

Exercise of options

ASX +Security Code and Description

BNZAH : WARRANT EXPIRING 27-APR-2023 EX CAD 0.12

| | | |
|-----------------------------------------------------------------|----------------------------------------------------------------|-----------------------------|
| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
| 26,621,276 | 26,621,276 | 0 |

ASX +Security Code and Description

BNZAI : WARRANT EXPIRING 27-APR-2023 EX CAD 0.076

| | | |
|-----------------------------------------------------------------|----------------------------------------------------------------|-----------------------------|
| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
| 2,115,652 | 2,115,652 | 0 |

**ASX +Security Code and Description**

BNZAJ : WARRANT EXPIRING 01-JUN-2023 EX CAD 0.17

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------------|----------------------------------------------------------------|-----------------------------|
| 12,285,455 | 12,285,455 | 0 |

ASX +Security Code and Description

BNZAK : WARRANT EXPIRING 29-OCT-2023 EX CAD 1.00

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------------|----------------------------------------------------------------|-----------------------------|
| 7,628,571 | 7,628,571 | 0 |

ASX +Security Code and Description

BNZAL : WARRANTS EXPIRING 30-AUG-2023 EX CAD 0.65

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------------|----------------------------------------------------------------|-----------------------------|
| 909,090 | 909,090 | 0 |