



2 March 2022

ISSUE OF SHARES
Notice given under Section 708A(5)(e) of the Corporations Act

Castle Minerals Limited (ASX:CDT) (“Castle” or the “Company”) has issued 148,333 new ordinary shares as a result of the exercise of 108,333 CDTO options at an exercise price of \$0.022 and 40,000 CDTOA options at an exercise price of \$0.055. The details of this allotment can be found in the Appendix 2A release today.

The Company provides notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”) that the above ordinary shares were issued without disclosure to investors under Part 6D.2 of the Act and that as at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Castle confirms that, as at the date of this notice, there is no excluded information required to be disclosed under paragraph 6(e) of section 708A of the Corporations Act.

This announcement is authorised for release by the Board.

Approved by:

Jade Styants
Company Secretary